## HCI: CW1

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## First, the news...

### **CW1** Question:

Why do so few students use Office 365 Calendar?

## Why don't people use anything?

People do not know about \_\_\_\_\_

People can not use \_\_\_\_\_

People actually do not care about \_\_\_\_\_

## Why don't people use Office Calendar?

People do not know that the calendar exists

 People can not use the calendar for the activities they want or need to do

 People actually do not care about calendar type activities like time management Or in terms of our study...

## **Questions:**

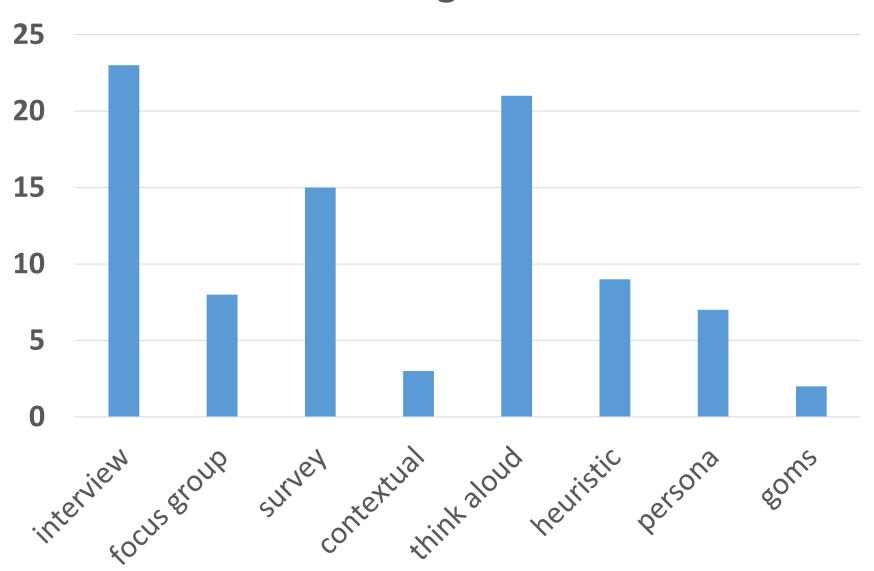
- Do students know that they have free access to Office365 calendar?
- What is a "calendar type activity" according to a typical student?
- What calendar type activities do students need to accomplish?
- What calendar type activities do students want to accomplish?
- Do students even need a calendar?
- What are non-calendar options students use?

## **Study options**

- Interviews and Focus Groups
  - How people behave now and what their opinions are
  - Deep look into a small number of people
- Survey
  - Prevalence of an activity, opinion, behavior, trait, etc.
- Think aloud
  - Usability of the software on specific tasks
- Heuristic
  - Common usability issues divorced from user bias
- Persona
  - Collect together requirements into one "typical" user
  - Forces designer to think about what this person needs
- GOMS
  - Efficiency of use for common frequently accomplished tasks

Questions	Approaches
Do students know that they have free access to Office365 calendar?	Interview, Focus Group, Survey
What is a "calendar type activity" according to a typical student?	Interview, Focus Group, Survey, Persona
What calendar type activities do students need to accomplish?	What: Interview, Focus Group, Survey, Persona Can: Think aloud, heuristic, GOMS
What calendar type activities do students want to accomplish?	What: Interview, Focus Group, Survey, Persona Can: Think aloud, heuristic, GOMS
Do students even need a calendar?	Interview, Focus Group, Survey
What are non-calendar options students use?	Interview, Focus Group, Survey

### Methodologies chosen



## Lining up the studies (design requirements)

- Initial: Interview or Focus Group
  - What people do now, what activities they engage in, what they think a calendar is for, what problems they have, and why they do or do not use your product
- Figure out prevalence of findings: Survey
  - Interviewed person thinks X but does everyone?
  - Does X tend to impact Y? (Correlation)
- Synthesize the results: Persona
  - What does a typical user in our population look like?
  - What do they need to accomplish?
  - What would they like to accomplish?

## Lining up the studies (usability)

- Find basic usability issues: Heuristics
  - Help the researcher learn about the interface
  - Identify potential pain points for the user
  - Get obvious stuff fixed or identified
- Usability issues: Think aloud
  - Use other studies to identify tasks that are common or likely to be confusing
  - Test these tasks on a user to see if they are easy/challenging
- Efficiency: GOMS
  - Use other studies to identify tasks that are common
  - Determine if common tasks are actually fast to do

## **Common errors**

## Focus Groups

- Group interview sessions
- Pros
  - Get group consensus about issues
  - Efficient way to test early ideas/designs
  - Good way to identify issues or areas of conflict
- Cons
  - Can be taken over by assertive individuals
  - Focus on people's opinions not actual behaviors
  - Limited sample size

## Contextual Inquiry

- An approach to ethnographic study where user is expert, designer is apprentice
- A form of interview, but
  - at users' workplace (workstation)
  - 2 to 3 hours long
- Four main principles:
  - Context: see workplace & what happens
  - Partnership: user and developer collaborate
  - Interpretation: observations interpreted by user and developer together
  - Focus: project focus to understand what to look for

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## **Interviews and Focus Groups**

- These methods are great for learning about your participants
  - How do they normally do things?
  - What problems do they generally have?
  - What do their daily routines look like?
  - What is their opinion on something?
- End users are TERRIBLE designers
  - Should we build X?
  - Would you like X?
  - What should we build?
- End users are experts at being themselves
  - Do you use X as your current calendar? Why or why not?
  - How likely would you be to use X if your calendar added it?

# Interviews and Focus Groups are not Questionnaires

- A structured interview is like a questionnaire
- Semi-structured interviews don't just give you the option of following up, they expect you to follow up
- Interview spent more than half the questions on Office 365 when the interviewee was unlikely to use it at all
- Interview took 10 minutes or less
  - Sign that the "semi-structured" interview was actually a structured interview. Follow up should take longer.

## **Surveys: Common problems**

- Not picking a structured way of selecting answers
  - The survey writer just guessed at some questions and answers and put them on the survey
- Subject agreement issues
  - Asking the participant "which calendars do you use (multiple selection)" and then asking "how frequently do you use your chosen calendar" ...
    - Which calendar to do you mean?
- Type agreement issues
  - Asking the participant "indicate how much you like the following" then saying "I use the calendar all the time"

## **Surveys**

- What kind of electronic calendar do you use? \*
  - O Google Calendar.
  - Office 365 Calendar.
  - O Other

- Why are there only two types of calendars here?
- Why can I only select one of them?
- Why can't I enter the name of another calendar?

## **Surveys**

- 6. What do use it for?
  - O Professional work.
  - O Personal purposes
  - O Both

- I do things other than work and personal
- If I go to a class sponsored party is that personal or work?
- Is this question teaching us anything useful?

## Response Anchors

Psychologists have been working for quite some time to determine the least biased way to present a set of answers.

On the right are a set of response anchors that are known to work well.

#### Likert-Type Scale Response Anchors

#### Citation:

Vagias, Wade M. (2006). *Likert-type scale response anchors*. Clemson International Institute for Tourism & Research Development, Department of Parks, Recreation and Tourism Management. Clemson University.

#### Level of Acceptability

- 1 Totally unacceptable
- 2 Unacceptable
- 3 Slightly unacceptable
- 4 Neutral
- 5 Slightly acceptable
- 6 Acceptable
- 7 Perfectly Acceptable

#### Level of Appropriateness

- 1 Absolutely inappropriate
- 2 Inappropriate
- 3 Slightly inappropriate
- 4 Neutral
- 5 Slightly appropriate
- 6 Appropriate
- 7 Absolutely appropriate

#### Level of Importance

- 1 Not at all important
- 2 Low importance
- 3 Slightly important
- 4 Neutral
- 5 Moderately important
- 6 Very important
- 7 Extremely important

#### Level of Agreement

- 1 Strongly disagree
- 2 Disagree
- 3 Somewhat disagree
- 4 Neither agree or
- disagree
- 5 Somewhat agree
- 6 Agree
- 7 Strongly agree

#### **Knowledge of Action**

- 1 Never true
- 2 Rarely true
- 3 Sometimes but

#### My beliefs

- 1 Very untrue of what I believe
- 2 Untrue of what I believe
- 3 Somewhat untrue of what I believe
- 4 Neutral
- 5 Somewhat true of what I believe
- 6 True of what I believe
- 7 Very true of what I believe

#### Priority:

- 1 Not a priority
- 2 Low priority
- 3 Somewhat priority
- 4 Neutral
- 5 Moderate Priority
- 6 High priority
- 7 Essential priority

#### Level of Concern

- 1 not at all concerned
- 2 Slightly concerned
- 3 Somewhat concerned
- 4 Moderately concerned
- 5 Extremely concerned
- •

#### **Priority Level**

- 1 Not a priority
  - 2 Low priority
- 3 Medium priority
- 4 High priority
- 5 Essential

#### Level of Problem

- 1 Not at all a problem
- 2 Minor problem
- 3 Moderate problem
- 4 Serious problem

#### Affect on X

#### Level of Support/Opposition

- 1 Strongly oppose
- 2 Somewhat oppose
- 3 neutral
- 4 Somewhat favor
- 5 Strongly favor

#### Level of Probability

- 1 Not probable
- 2 Somewhat improbable
- 3 Neutral
- 4 Somewhat probable
- 5 Very probable

#### Level of Agreement

- 1 Strongly disagree
- 2 Disagree
- 3 Neither agree or disagree
- 4 Agree
- 5 Strongly agree

#### Level of Desirability

- 1 Very undesirable
- 2 Undesirable
- 3 neutral
- 4 Desirable
- 5 Verv desirable

#### Level of Participation

- 1 No. and not considered
- 2 No. but considered
- 3 Yes

#### Frequency - 5 point

- 1 Never
- 2 Rarely
- 3 Sometimes
- 4 Often
- 5 Always

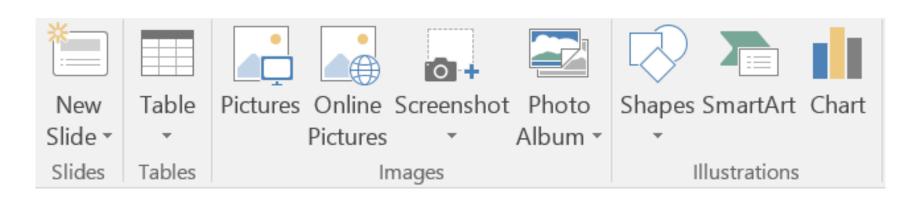
Frequency

## **Heuristics and Think Aloud**

- Largest issue was not basing tasks on something
- Best to base tasks on earlier studies or on general information from the internet
- Second largest issue was people not training on think aloud ...
- Heuristics had some minor issues identifying "Recognition vs. Recall"

## Recognition rather than recall

- Show all the options available to the user rather than expecting them to remember them all
- Do not require users to remember information from one screen to the next
- Why
  - People are less good at remembering (recall) than they are at recognizing (recognition)



## **Heuristics and Think Aloud**

- Good for identifying general errors
- Tasks need to be based on what you think the users will want to do
- Explanation to developers needs to be clear
  - Referencing UAR numbers is a good ides

## Results

## **Interviews / Focus groups / Survey**

- How they handle time management
- Tasks
  - Striking through a completed task (happy)
  - Adding a event
  - Flagging calendars
  - Inviting others to events
  - Changing events
  - Adding timetables for classes
  - Holidays and festivals
  - Subscribing to calendars other people put together
- Observations
  - Paper feels like it won't get lost or run out of batteries
  - Use of multiple calendars for different things
  - Use different types of calendars for different things
  - Integration with email
  - Role of memory in calendar management
  - Picked calendar that came with my phone

## Think aloud

- Hard to even find the calendar
- Save button not on top for event saving
- Adding people challenging, and limited feedback if it was done right or not
- Many language based issues
- Birthday calendar is a bit confusing

## **Heuristics**

- Weather defaults to Slovakia
- Possible to delete event with no warning
- Event creation different on day/week/month views
- No recovery from accidental deletions
- Clicking off the event creation auto-deletes with no warning (or not?)
- Issue with room finding in UI
- Parallel booking warning
- Common issue
  - Recognition vs. Recall

Edit Return to dashboard



### THE UNIVERSITY of EDINBURGH

Home Accounts Services Teaching Library Help

Calendar

#### **Preferences**



View Day | Week | Month

Today

■ 10:00 AM - 10:50 AM
Computer Security

■ 11:10 AM - 12:00 PM
Human Computer Interaction

## **Questions?**