NLG Lecture 8: Content planning 2

Adapted from slides by Jon Oberlander

With thanks to MATCH and ILEX projects

Informatics

MATCH goals

Make it easier for users to understand the tradeoffs between different options by:

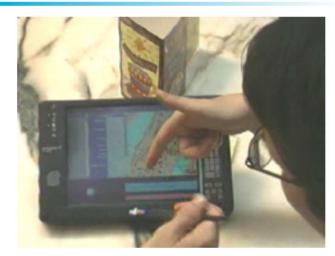
- 1. Responding to requests for recommending one restaurant or comparing small sets of restaurants
- 2. Tailoring recommendations and comparisons to a model of the user's individual preferences
 - Ranking options
 - Selecting attributes to mention
- 3. Making responses sufficiently concise for the user to understand and remember important information

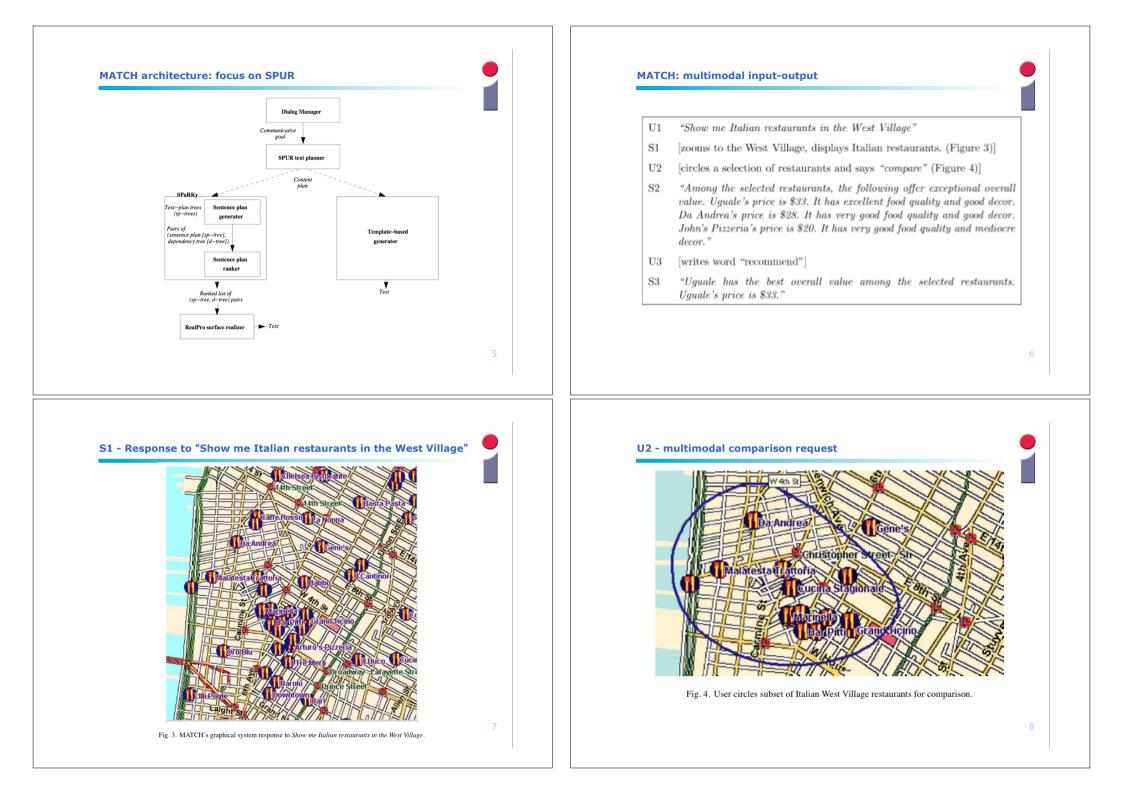
Text planning in MATCH

• MATCH (2002-7):

- Multimodal (text, speech, graphics/gestures)
- Restaurant recommendation
- Uses a text planner to map from communicative goals to text plans
- Key points:
 - Can achieve two types of goal (compare, recommend)
 - Includes a decision-theoretic model of user preferences
 - Allows control of conciseness (important in a spoken dialogue context)
 - Given a goal and a user model, selects content, derives multiple possible text plans
- Related system:
 - ILEX (1996-2001) and MPIRO: multimodal museum object description
 - User modelling, discourse modelling, bottom-up
- Later in course:
 - Given (a set of) text plans, generate (a set of) sentence plans

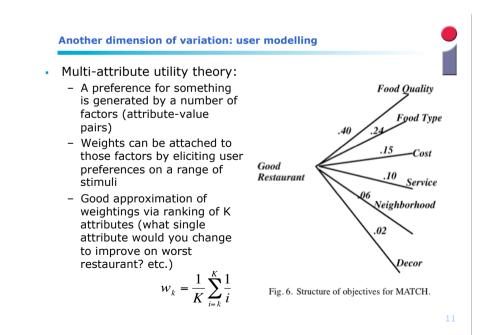
MATCH: multimodal access to city help





Evaluative arguments: Carenini & Moore on recommendation and comparison

- 1. Identifying supporting and opposing evidence:
 - evidence must be based on a model of the user's values and preferences, e.g., superb restaurant decor can only be used to support an argument for going to a restaurant if the user is oriented to decor.
- 2. Positioning the main claim:
 - placing the main claim first helps users follow the line of reasoning, but delaying the claim until the end of the argument can also be effective if the user is likely to disagree with the claim.
- 3. Selecting supporting and opposing evidence:
 - an argument cannot include all the possible evidence, so only strong evidence should be presented in detail, and weak evidence only briefly mentioned or omitted entirely.
- 4. Arrangement of supporting evidence:
 - the strongest support should be presented first but, if possible, one effective piece of supporting evidence should be saved for the end to leave the user with a final impression of the strength of the argument.
- 5. Addressing and ordering opposing evidence:
 - the choices are not to mention any opposing evidence, to acknowledge it without refuting it, or to acknowledge it and refute it. The opposing evidence should be presented so as to minimize its effectiveness with strong opposing evidence in the middle and weak evidence at the beginning and end.
- 6. Ordering between supporting and opposing evidence:
 - if the reader is aware of the opposing evidence, then it should come before the supporting evidence, otherwise after.



One dimension of variation: conciseness of output

Conciseness: mention only those restaurants and attributes that are most relevant to the user's preferences

User	Conciseness	Output
СК	Concise (z= 0.3)	Bond Street has the best overall value among the selected restaurants. Bond Street has excellent food quality.
BA	Concise (z= 0.3)	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29. It's a Japanese, Latin American restaurant.
СК	Sufficient (z= -0.7)	Bond Street has the best overall value among the selected restaurants. Bond Street's price is \$51 and it has excellent food quality and good service. It's a Japanese, Sushi restaurant.
BA	Sufficient (z= -0.7)	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service and very good food quality. It's a Japanese, Latin American restaurant.
СК	Verbose (z= -1.5)	Bond Street has the best overall value among the selected restaurants. Bond Street's price is \$51 and it has excellent food quality, good service and very good decor. It's a Japanese, Sushi restaurant.
BA	Verbose (z= -1.5)	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service, very good food quality and good decor. It's a Japanese, Latin American restaurant.

Three user models: BA, CK, OR

Differ in weights on attributes

User	FQ	SVC	Dec	Cost	Nbhd	FT	Nbhd Likes	Nbhd Dis- likes	FT Likes	FT Dislikes
BA	0.10	0.16	0.06	0.24	0.03	0.41	Downtown, Midtown, E. Village, TriBeCa SoHo	The Bronx, Harlem	Cajun Creole, Greek, Italian, Japanese, Seafood	Coffeehouses Desserts, Ger- man, Steak
СК	0.41	0.10	0.03	0.16	0.06	0.24	Midtown, China- town, TriBeCa	Harlem, Bronx	Indian, Mexican, Chinese, Japanese, Seafood	Vegetarian, Vietnamese, Korean, Hungarian, German
OR	0.24	0.06	0.16	0.41	0.10	0.03	W. Village, Chelsea, China- town, TriBeCa, E. Village	Upper E. Side, Upper W. Side, Uptown, Bronx, Lower Manhat- tan	French, Japanese, Por- tugese, Thai, Middle Eastern	no-dislike

Normalizing attribute values

- Must turn real domain values of attributes into cardinal utilities
- Define a component value function for each attribute
 - Highest value mapped to 100, lowest to 0, others to values in interval 0-100
- User independent (cf. weights are user dependent)

Mapping of attribute values to utilities in the restaurant domain

Attribute	Range of values	Mapping of values to cardinal utilities
Food quality, Service, Decor Cost Food type, neighborhood	0–30 0–90 e.g. Italian, French, West Village	value \times 3 1/3 100 - (10/9 \times value) Top values listed by user are mapped to 90, bottom ones to 10 and all others to 50

13

Restaurant rankings: Japanese restaurant in East Village

Utilities computed from values and attribute weightings

User	Restaurant	U_h	FQ(wtd)	$\mathrm{SVC}(\mathrm{wtd})$	DEC(wtd)	$\operatorname{Cost}(\operatorname{wtd})$	Nbhd(wtd)	FT(wtd)
BA	Komodo	77	22(7)	22(10)	19(4)	29(18)	90(2)	90(36)
BA	Japonica	71	23(7)	18(7)	15(3)	37(16)	90(2)	90(36)
BA	Takahachi	71	21(6)	17(6)	14(2)	27(19)	90(2)	90(36)
BA	Shabu-Tatsu	70	20(5)	18(7)	15(3)	31(17)	90(2)	90(36)
BA	Bond Street	69	25(8)	19(8)	22(4)	51(11)	90(2)	90(36)
BA	Dojo	66	15(2)	12(2)	8(1)	14(23)	90(2)	90(36)
CK	Bond Street	63	25(34)	19(3)	22(2)	51(5)	50(7)	50(12)
CK	Japonica	59	23(29)	18(3)	15(1)	37(7)	50(7)	50(12)
CK	Komodo	59	22(26)	22(4)	19(2)	29(8)	50(7)	50(12)
CK	Takahachi	54	21(24)	17(2)	14(1)	27(8)	50(7)	50(12)
CK	Shabu-Tatsu	52	20(22)	18(3)	15(1)	31(7)	50(7)	50(12)
CK	Dojo	30	15(10)	12(1)	8(0)	14(10)	50(7)	50(12)

Computing value of options

• Utility of option, *h*, for particular user

$$U_h = \sum_{i=1}^K w_i v_i \left(x_i \right)$$

 (x_1, \ldots, x_K) vector of attribute values for an entity h, $w_i = weight of attr i$, $v_i = component value function for attr i$

(Assumes attributes are independent of one another)

 Order options according to predicted utility for that user model

Inputs

 SPUR (Speech Planning with Utilities for Restaurants) content planner takes as input:

- a dialogue strategy goal
- a user model
- a conciseness parameter, z
- a set of restaurant options returned by the database that match situational constraints specified in the user's query
- Both option ranking and content selection are sensitive to user model

Content selection and planning: recommendation

- Given goal and user model, compute ranking of items
- Describe and justify selection of top item
- For each attribute, *z* scores on its weighted values specify deviations from mean score:
 - (a) other attributes for the same option (for recommend), or
 - (b) the same attribute for other options (for compare).
- Select for expression those attributes that are "remarkable enough"
- Use these to justify recommendation

(1) Select the restaurant option ${\cal R}$ with highest overall utility from returned options.

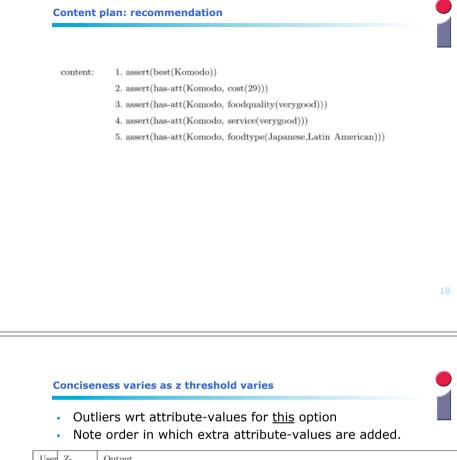
(2) Using the setting for z, identify the attributes a_i whose weighted attribute values v_i for that option are outliers.

(3) Construct a content plan with the claim that R has the best overall value, because R possesses attributes a_i with values v_i , as exemplified in Figure 16.

What is needed to justify a recommendation?

- BA and VM had Komodo at top of ranking, but for different reasons.
- CK had Bond Street at top of ranking
- Setting *z* threshold at 0.3 lets through only those attributevalues that exceed that threshold for that user.

User	Z value	Output
CK	0.3	Bond Street has the best overall value among the selected restaurants. Bond Street has excellent food quality.
вА	0.3	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29. It's a Japanese, Latin American restaurant.
VM	0.3	Komodo has the best overall value among the selected restaurants. Komodo's price is 29 and it has very good food quality.



User	Z- value	Output
BA	1.5	Komodo has the best overall value among the selected restaurants. Komodo's a Japanese, Latin American restaurant.
BA	0.7	Komodo has the best overall value among the selected restaurants. Komodo's a Japanese, Latin American restaurant.
BA	0.3	Komodo has the best overall value among the selected restaurants. Komodo's price is 29 . It's a Japanese, Latin American restaurant.
BA	-0.5	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service. It's a Japanese, Latin American restaurant.
BA	-0.7	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service and very good food quality. It's a Japanese, Latin American restaurant.
BA	-1.5	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service, very good food quality and good decor. It's a Japanese, Latin American restaurant.

Restaurant rankings: Japanese example

Utilities computed from values and attribute weightings

User	Restaurant	U_h	FQ(wtd)	SVC(wtd)	DEC(wtd)	Cost(wtd)	Nbhd(wtd)	FT(wtd)
BA	Komodo	77	22(7)	22(10)	19(4)	29(18)	90(2)	90(36)
BA	Japonica	71	23(7)	18(7)	15(3)	37(16)	90(2)	90(36)
BA	Takahachi	71	21(6)	17(6)	14(2)	27(19)	90(2)	90(36)
BA	Shabu-Tatsu	70	20(5)	18(7)	15(3)	31(17)	90(2)	90(36)
BA	Bond Street	69	25(8)	19(8)	22(4)	51(11)	90(2)	90(36)
BA	Dojo	66	15(2)	12(2)	8(1)	14(23)	90(2)	90(36)
CK	Bond Street	63	25(34)	19(3)	22(2)	51(5)	50(7)	50(12)
CK	Japonica	59	23(29)	18(3)	15(1)	37(7)	50(7)	50(12)
CK	Komodo	59	22(26)	22(4)	19(2)	29(8)	50(7)	50(12)
CK	Takahachi	54	21(24)	17(2)	14(1)	27(8)	50(7)	50(12)
CK	Shabu-Tatsu	52	20(22)	18(3)	15(1)	31(7)	50(7)	50(12)
CK	Dojo	30	15(10)	12(1)	8(0)	14(10)	50(7)	50(12)

21

Comparisons - option selection

(1) If the number of restaurants is greater than 5 then

(1a) Select the restaurant options R_i that are positive outliers for overall utility (outstanding restaurants). Add a claim C_j to the content plan that the elements of the set R_i have outstanding value.

(1b) If there are no outstanding restaurants, select the 5 highest ranked restaurant options R_i for overall utility U_h . Add a claim C_j to the content plan that the elements of the set R_i are the top 5 in overall value.

Conciseness varies as z threshold varies

- Outliers wrt attribute-values for this option
- Note order in which extra attribute-values are added.

User	Z- value	Output
BA	1.5	Komodo has the best overall value among the selected restaurants. Komodo's a Japanese, Latin American restaurant.
BA	0.7	Komodo has the best overall value among the selected restaurants. Komodo's a Japanese, Latin American restaurant.
BA	0.3	Komodo has the best overall value among the selected restaurants. Komodo's price is 29 . It's a Japanese, Latin American restaurant.
BA	-0.5	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service. It's a Japanese, Latin American restaurant.
BA	-0.7	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service and very good food quality. It's a Japanese, Latin American restaurant.
BA	-1.5	Komodo has the best overall value among the selected restaurants. Komodo's price is \$29 and it has very good service, very good food quality and good decor. It's a Japanese, Latin American restaurant.

Comparisons - content selection

Note that outliers are now wrt values on attributes across set of options

(1) For each option R_i , for each attribute a_i

(1a) If the weighted attribute value v_i is an outlier when compared against the weighted attribute value for other options, then add attribute to OUTLIER-LIST.

(2) For each option R_i , for each attribute a_i in SOUTLIER-LIST, add an assertion s_i to the content plan that R_i has the attribute value v_i , and a relation that s_i elaborates the claim C_j .

(3) For each assertion s_i about an attribute a_i , add a *contrast* relation to the content plan with the s_i as joint nuclei.

23

Content selection and parallelism

Different numbers of options meet z threshold for different users

Use	Z value	Output
СК	0.3	Among the selected restaurants, the following offer exceptional overall value. Bond Street's price is \$51. It has excellent food quality, good service and very good decor. It's a Japanese, Sushi restaurant. Japonica's price is \$37. It has excellent food quality, good service and decent decor. It's a Japanese, Sushi restaurant. Komodo's price is \$29. It has very good food quality, very good service and good decor. It's a Japanese, Latin American restaurant.
VM	0.3	Among the selected restaurants, the following offer exceptional overall value. Ko- modo's price is \$29. It has very good food quality, very good service and good decor. Takahachi's price is \$27. It has very good food quality, good service and decent decor.
BA	0.3	Among the selected restaurants, the following offer exceptional overall value. Komodo has very good service, very good food quality and good decor.

25

From content to a text plan: recommendation

- Recommendation is easy:
 - Each attribute-value helps justify selection:
 - Nucleus plus multiple satellites

strategy: recommend

items:	Komodo, Japonica, Takahachi, Shabu-Tatsu, Bond Street, Dojo
relations:	justify(nuc:1;sat:2); justify(nuc:1;sat:3); justify(nuc:1,sat:4); justify(nuc:1,sat:5)
content:	1. assert(best(Komodo))
	2. assert(has-att(Komodo, cost(29)))
	 assert(has-att(Komodo, foodquality(verygood)))
	4. assert(has-att(Komodo, service(verygood)))
	5. assert(has-att(Komodo, foodtype(Japanese,Latin American)))

If an option is described, it is described using all "in-play" attributes

User	Z- value	Output
VM	1.5	Among the selected restaurants, the following offer exceptional overall value. Komodo has very good service.
VM	0.7	Among the selected restaurants, the following offer exceptional overall value. Komodo has very good service and good decor.
VM	0.3	Among the selected restaurants, the following offer exceptional overall value. Komodo's price is \$29. It has very good food quality, very good service and good decor. Takahachi's price is \$27. It has very good food quality, good service and decent decor.
VM	-0.5	Among the selected restaurants, the following offer exceptional overall value. Komodo's price is \$29. It has very good food quality, very good service and good decor. Takahachi's price is \$27. It has very good food quality, good service and decent decor. Japonica's price is\$27. It has excellent food quality, good service and decent decor
VM	-0.7	Among the selected restaurants, the following offer exceptional overall value. Komodo's price is \$29. It has very good food quality, very good service and good decor. Takahachi's price is \$27. It has very good food quality, good service and decent decor. Japonica's price is \$31. It has excellent food quality, good service and decent decor. Shabu-Tatsu's price is \$31. It has very good food quality, good service and decent decor.
VM	-1.5	Among the selected restaurants, the following offer exceptional overall value. Komodo's price is \$29. It has very good food quality, very good service and good decor. Takahach's price is \$27. It has very good food quality, good service and decent decor. Japonica's price is \$37. It has excellent food quality, good service and decent decor. Shabu-Tatsu's price is \$31. It has excellent food quality, good service and decent decor. Bond Street's price is \$51. It has excellent food quality, good service and very good decor. Dojo's price is \$14. It has decent food quality, mediocre service and mediocre decor.

From content to a text plan: comparison

Not quite so simple for comparison

- Need Contrast (somewhere ...)

strategy:	compare
items:	Komodo, Takahachi, Japonica, Shabu-Tatsu, Bond Street, Dojo
relations:	elaboration(nuc:1, sat:2); elaboration(nuc:1, sat:3); elaboration(nuc:1, sat:4); elaboration(nuc:1, sat:5); elaboration(nuc:1, sat:6); elaboration(nuc:1, sat:7); elaboration(nuc:1, sat:9); elaboration(nuc:1, sat:9); contrast(nuc:2, nuc:3); contrast(nuc:4, nuc:5); contrast(nuc:6, nuc:7); contrast(nuc:8, nuc:9)
content:	1. assert(exceptional(Komodo's, Takahachi's))
	2. assert(has-att(Komodo, cost(29)))
	3. assert(has-att(Takahachi's, cost(27)))
	4. assert(has-att(Komodo, service(verygood)))
	5. assert(has-att(Takahachi's, service(good)))
	6. assert(has-att(Komodo, decor(good)))
	7. assert(has-att(Takahachi's, decor(decent)))
	8. assert(has-att(Komodo, foodquality(verygood)))
	9. assert(has-att(Takahachi's, foodquality(good)))

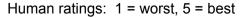
Some text plans work for limited amounts of data only ...

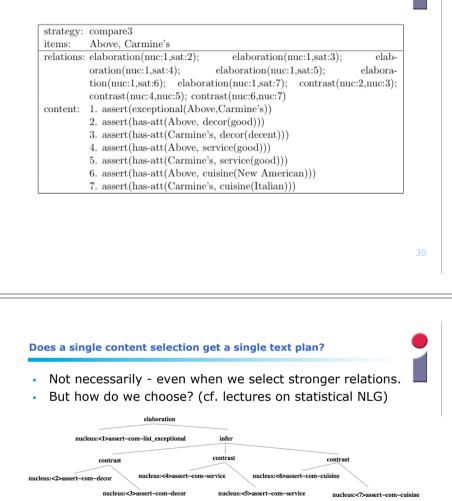
Z	Output
1.5	Among the selected restaurants, the following offer exceptional overall value. Komodo
	has very good service.
0.7	Among the selected restaurants, the following offer exceptional overall value. Komodo has very good service and good decor.
0.3	Among the selected restaurants, the following offer exceptional overall value. Komodo's
	price is \$29. It has very good food quality, very good service and good decor. Takahachi's
	price is \$27. It has very good food quality, good service and decent decor.
0.5	Among the selected restaurants, the following offer exceptional overall value. Komodo's
	price is \$29. It has very good food quality, very good service and good decor. Takahachi's
	price is \$27. It has very good food quality, good service and decent decor. Japonica's
	price is\$37. It has excellent food quality, good service and decent decor
0.7	Among the selected restaurants, the following offer exceptional overall value. Komodo's
	price is \$29. It has very good food quality, very good service and good decor. Takahachi's
	price is \$27. It has very good food quality, good service and decent decor. Japonica's
	price is \$37. It has excellent food quality, good service and decent decor. Shabu-Tatsu's
	price is \$31. It has very good food quality, good service and decent decor.
1.5	Among the selected restaurants, the following offer exceptional overall value. Komodo's
	price is \$29. It has very good food quality, very good service and good decor. Takahachi's
	price is \$27. It has very good food quality, good service and decent decor. Japonica's
	price is \$37. It has excellent food quality, good service and decent decor. Shabu-Tatsu's
	price is \$31. It has very good food quality, good service and decent decor. Bond Street's
	price is \$51. It has excellent food quality, good service and very good decor. Dojo's price
	is \$14. It has decent food quality, mediocre service and mediocre decor.

29

Some text plans are seemingly better than others ...

Alt	Realization	A	В	AVG
11	Above and Carmine's offer exceptional value among the selected restaurants. Above, which is a New American restaurant, with good decor, has good service. Carmine's, which is an Italian restaurant, with good service, has decent decor.	2	2	2
2	Above and Carmine's offer exceptional value among the selected restaurants. Above has good decor, and Carmine's has decent decor. Above and Carmine's have good service. Above is a New American restaurant. On the other hand, Carmine's is an Italian restaurant.	3	2	2.5
13	Above and Carmine's offer exceptional value among the selected restaurants. Above is a New American restaurant. It has good decor. It has good service. Carmine's, which is an Italian restaurant, has decent decor and good service.	3	3	3
14	Above and Carmine's offer exceptional value among the selected restaurants. Above has good decor while Carmine's has decent decor, and Above and Carmine's have good service. Above is a New American restaurant while Carmine's is an Italian restaurant.	4	5	4.5
20	Above and Carmine's offer exceptional value among the selected restaurants. Carmine's has decent decor but Above has good decor, and Carmine's and Above have good service. Carmine's is an Italian restaurant. Above, however, is a New American restaurant.	2	3	2.5
25	Above and Carmine's offer exceptional value among the selected restaurants. Above has good decor. Carmine's is an Italian restaurant. Above has good service. Carmine's has decent decor. Above is a New American restaurant. Carmine's has good service.	NR	NR	NR





So, what are the text structural options?

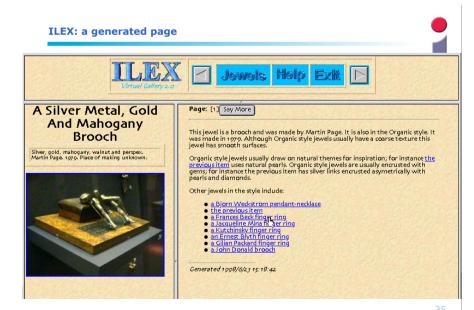
elaboration nucleus:<1>assert-com-list_exceptional contrast infer infer



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32







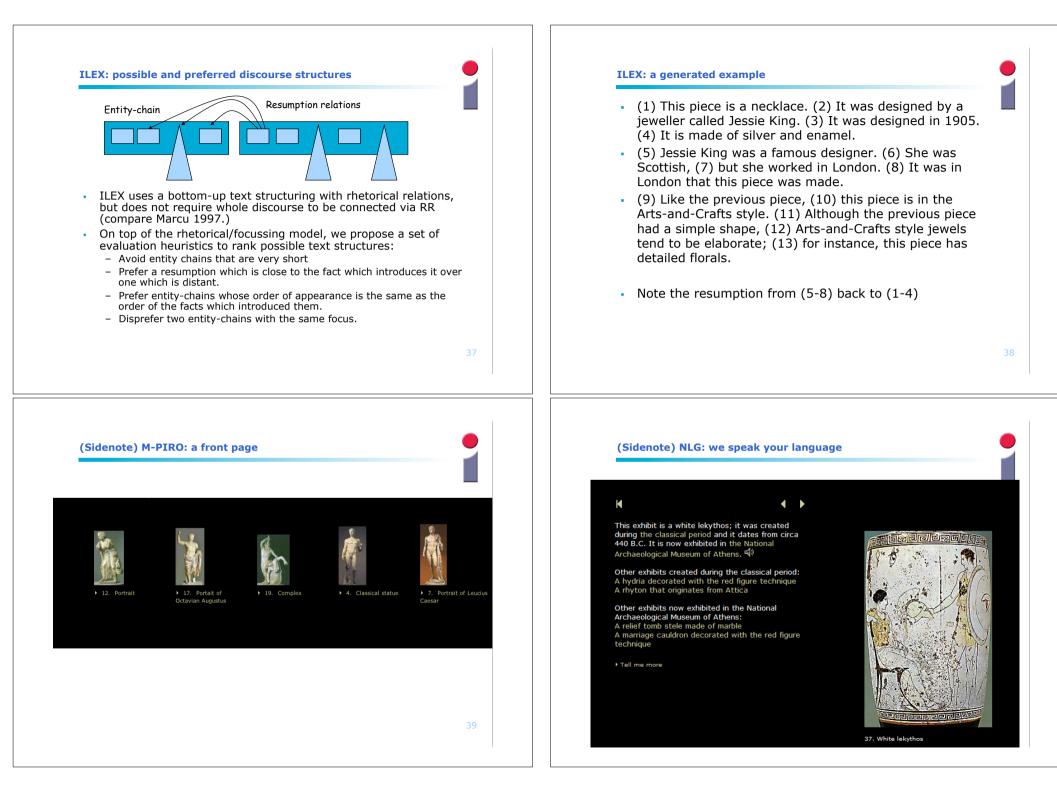
ILEX: a generated page (close-up)

This jewel is a brooch and was made by Martin Page. It is also in the Organic style. It was made in 1979. Although Organic style jewels usually have a coarse texture this jewel has smooth surfaces.

Organic style jewels usually draw on natural themes for inspiration; for instance <u>the</u> <u>previous item</u> uses natural pearls. Organic style jewels are usually encrusted with gems; for instance the previous item has silver links encrusted asymetrically with pearls and diamonds.

Other jewels in the style include:

- a Bjorn Weckstrom pendant-necklace
- the previous item
- a Frances Beck finger ring
 a Jacqueline Mina fill yer ring
- a Kutchinsky finger ring
 an Ernest Blyth finger ring
- a Gilian Packard finger ring
- a John Donald brooch



(Sidenote) NLG: we speak your language



Questo reperto è una lekythos bianca, creata durante il periodo classico. Risale al 440 a.C. circa. Fu dipinta dal pittore d'Achille ed oggi è conservata al Museo Archeologico Nazionale di Atene. \triangleleft

Altri oggetti che furono creati durante il periodo classico: Una kylix che proviene dall'Attica Uno stamnos che è fatto in argilla

Altri oggetti che sono conservati al Museo Archeologico Nazionale di Atene: Una lekythos che proviene dall'Attica Un cratere da nozze che fu creato durante il periodo classico

Dimmi di più

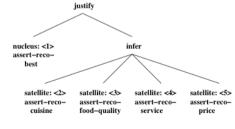
K

 37. Lekythos blanca

Final point: Does a single text plan get a single sentence plan?

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• Anticipating lectures on sentence planning ...



(Sidenote) NLG: we speak your language



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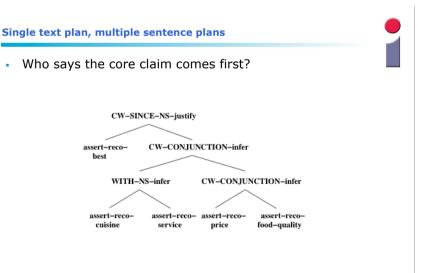
Αυτό το έκθεμα είναι μια λευκή λήκυθος, που δημιουργήθηκε κατά τη διάρκεια της κλασικής περιόδου. Χρονολογείται περίπου στο 440 π.Χ. Σήμερα βρίσκεται στο Εθνικό Αρχαιολογικό Μουσείο της Αθήνας. 🗐

'Αλλα εκθέματα που δημιουργήθηκαν κατά τη διάρκεια της κλασικής περιόδου: Μια λήκυθος που προέρχεται από την Αττική Ένας γαμικός λέβης που προέρχεται από την Αττική

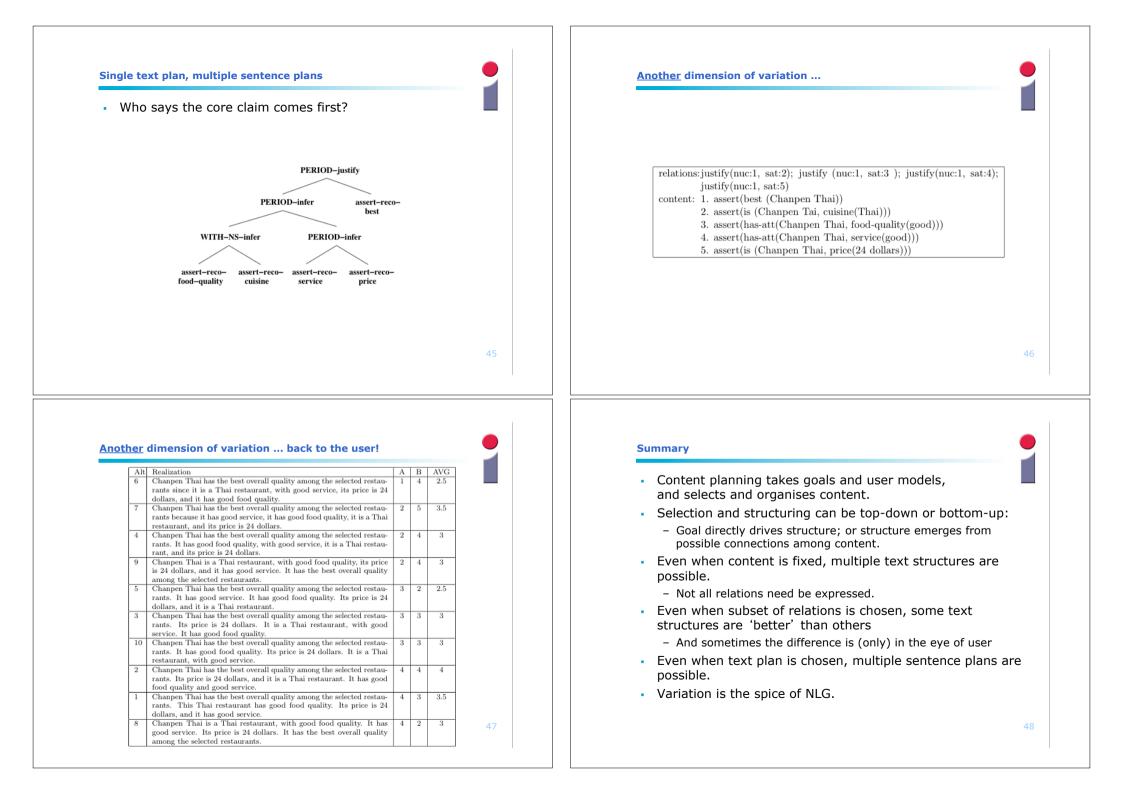
'Αλλα εκθέματα που βρίσκονται στο Εθνικό Αρχαιολογικό Μουσείο της Αθήνας: Μια ανάγλυφη επιτύμβια στήλη που δημιουργήθηκε κατά τη διάρκεια της ρωμαϊκής περιόδου Μια λήκυθος που ανήκει στον ερυθρόμορφο ρυθμό

Πες μου περισσότερα!





43



From content to a text plan: recommendation

- Recommendation is easy:
 - Each attribute-value helps justify selection:Nucleus plus multiple satellites

relations:	justify(nuc:1;sat:2); justify(nuc:1;sat:3); justify(nuc:1,sat:4); justify(nuc:1,sat:5)
content:	1. assert(best(Komodo))
	2. assert(has-att(Komodo, cost(29)))
	3. assert(has-att(Komodo, foodquality(verygood)))
	4. assert(has-att(Komodo, service(verygood)))
	$5. \ assert(has-att(Komodo, \ foodtype(Japanese, Latin \ American)))$