# Tracking for VR and AR

Hakan Bilen November 17, 2017

Computer Graphics University of Edinburgh Slide credits: Gordon Wetzstein and Steven M. La Valle VR and AR

Inertial Sensors

Gyroscopes

Accelerometers

Magnetometers

Positional Tracking

Inside-out tracking

Outside-in tracking

VR and AR

- VR and AR systems should
  - (VR,AR) be interactive in real time through multiple sensorial channels (vision, sound, touch, smell, taste)
  - (AR) combine real and virtual objects
  - (AR) register real and virtual objects
- Registration is one of the most basic problems currently limiting augmented reality

## What do we track?

- Goal: Track pose of headset, controller, etc.
- What is a pose?
  - 3D position of the tracked object
  - 3D orientation of the tracked object
- Why? So we can map the movement of our head to the motion of camera in a virtual environment - eg motion parallax.





- Goal: Track pose of headset
- Orientation is the rotation of device w.r.t. world or inertial frame

• 
$$p' = M_{vp} M_{proj} M_{cam} M_m p$$

• 
$$M_{cam} = RT$$

## **Inertial Sensors**

#### Modern VR devices

- Oculus Rift has an accelerometer, gyroscope, magnetometer, camera.
- HTC Vive has an accelerometer, gyroscope, Lighthouse laser tracking system, front-facing camera.

#### What do Inertial Sensors measure?

- gyroscope measures angular velocity  $\tilde{\omega}$  in degrees/sec.
- accelerometer measures linear acceleration  $\tilde{a}$  in m/sec<sup>2</sup>.
- magnetometer measures magnetic field strength  $\tilde{m}$  in Gauss (or Tesla).

- critical for inertial measurements in ballistic missiles, aircrafts, drones, the mars rover, pretty much anything that moves!!
- measures and helps maintaining orientation and angular velocity





- critical for inertial measurements in ballistic missiles, aircrafts, drones, the mars rover, pretty much anything that moves!!
- measures and helps maintaining orientation and angular velocity
- How? conservation of angular momentum





## MEMS Gyroscopes

- today we use microelectromechanical systems (MEMS)
- measures angular rate using the Coriolis Effect



https://www.youtube.com/watch?v=eqZgxR6eRjo

- gyro model:  $\tilde{\omega} = \mathbf{a}\omega + \mathbf{b} + \eta$ 
  - $\omega$  is true angular velocity
  - *a* is scalar
  - *b* is bias, temperature dependent but approximated as a const
  - $\eta \approx N(0, \sigma_{gyro}^2)$  is zero-mean Gaussian noise
- 3 DOF
- calibrate:
  - assume that you have a pre-calibrated one  $\tilde{\omega}'$
  - minimise  $\sum_{i}^{n} (\tilde{\omega}_{i} \tilde{\omega}_{i}')^{2}$  and find optimal  $a^{*}, b^{*}, \sigma_{gyro}^{*}$
  - $\omega_{cal} = a^* \omega + b^* + \eta^*$

• integrate:  $\tilde{\theta}[k] = \theta(0) + \sum_{i}^{k} \omega_{cal}[i] \Delta t$ 

- integrate:  $\tilde{ heta}[k] = heta(0) + \sum_{i}^{k} \omega_{cal}[i] \Delta t$
- works well for linear motion
- drift in nonlinear motion
- accurate in short term



## Accelerometers

## • MEMS

- a mass attached to a spring
- acceleration by measuring change in capacitance
- measure linear acceleration:  $\tilde{a} = a^{(g)} + a^{(l)} + \eta$ 
  - a<sup>(g)</sup> is gravity vector with magnitude 9.81 m/s<sup>2</sup>
  - $\eta \approx N(0, \sigma_{acc}^2)$  is zero-mean Gaussian noise



#### Pros

- points up on average with magnitude of 1g
- accurate in long term, no drift, center of gravity doesn't move

#### Cons

- noisy measurements
- unreliable in short run due to motion and noise

#### Complimentary to gyroscope

- fusing gyro and accelerometer gives 6 DOF
- tilt correction (pitch and roll)



- measure magnetic field in Gauss or micro Tesla units
- 3 DOF
- Pros
  - together with gyro, accelerometer 9 DOF
- Cons
  - actual direction depends on latitude and longitude
  - distortions due to metal objects

# **Positional Tracking**

**inside-out tracking:** camera or sensor is located on HMD, no need for other external devices to do tracking

 simultaneous localization and mapping (SLAM) – classic computer & robotic vision problem (beyond this class)

**outside-in tracking:** external sensors, cameras, or markers are required (i.e. tracking constrained to specific area)

 used by most VR headsets right now, but ultimate goal is insight-out tracking

## Inside-out tracking



https://www.youtube.com/watch?v=Qe10ExwzCqk

## **Outside-in tracking**

- mechanical tracking
- ultra-sonic tracking
- magnetic tracking
- GPS
- WIFI
- optical





Logitech 6DOF



3 axis Helmholtz coil www.directvacuum.com



Oculus Rift https://www.ifixit.com/Teardown/Oculus+Rift +CV1+Teardown/60612

## Marker Based Tracking

- Seminal papers by Rekimoto 1998 and Kato & Billinghurst 1999
- ARToolkit and OpenCV+OpenGL





ARToolKit Pipeline

Rekimoto Matrix

## Markerless Tracking

- Markers
  - are cheap and robust against lighting changes
  - but do not work in case of occlusion, has nothing common with real world

## **Markerless Tracking**

- Markers
  - are cheap and robust against lighting changes
  - but do not work in case of occlusion, has nothing common with real world
- Find natural markers (invariant to scale and rotation)
- Feature extraction  $\rightarrow$  descriptor  $\rightarrow$  feature matching



Scale Invariant Feature Transform (SIFT) [Lowe 1999]

- how to get project 2D coordinates?
- image formation
- estimate linear homography
- estimate pose from homography



## How to get project 2D coordinates

#### Marker detection



1. Print/Take a picture



2. Binarise



3. Find Contours



4. Warp



5. Threshold (Otsu)



6. Identify

## How to get project 2D coordinates

## **HTC Lighthouse**

- Photosensor on the headset
- LEDs and spinning lasers
- Where and when the beam hit the photosensor

https://www.youtube.com/watch?v= J54dotTt7k0





#### a simple model for mapping 3D point coords to 2D



## Image formation – 3D arrangement

1. transform 3D point into view space:

$$\begin{pmatrix} x_i^c \\ y_i^c \\ z_i^c \end{pmatrix} = \underbrace{\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix}}_{\text{projection matrix}} \underbrace{\begin{pmatrix} r_{11} & r_{12} & r_{13} & t_x \\ r_{21} & r_{22} & r_{23} & t_y \\ r_{31} & r_{32} & r_{33} & t_z \end{pmatrix}}_{\text{rotation \& translation}} \begin{pmatrix} x_i \\ y_i \\ z_i \\ 1 \end{pmatrix}$$



2. perspective divide:

$$\begin{pmatrix} x_i^n \\ y_i^n \end{pmatrix} = \begin{pmatrix} x_i^c / z_i^c \\ y_i^c / z_i^c \end{pmatrix}$$

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 $\begin{bmatrix} x_i^n \\ y_i^n \end{bmatrix}$ 

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What happened to my old  $p' = M_{vp}M_{proj}M_{cam}M_mp$ ?

## Image formation – 2D arrangement

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One can scale homography and get the same 3D-to-2D mapping

$$\begin{pmatrix} x_i^n \\ y_i^n \end{pmatrix} = \begin{pmatrix} \frac{x_i^c}{z_i^c} \\ \frac{y_i^n}{z_i^c} \end{pmatrix} = \begin{pmatrix} \frac{sh_1x_i + sh_2y_i + sh_3}{sh_7x_i + sh_8y_i + sh_8} \\ \frac{sh_4x_i + sh_5y_i + sh_6}{sh_7x_i + sh_8y_i + sh_8} \end{pmatrix}$$

- estimate a scaled version of homography matrix ( $h_9 = 1$ )
- we will recover scale factor s later

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix} \begin{pmatrix} r_{11} & r_{12} & t_x \\ r_{21} & r_{22} & t_y \\ r_{31} & r_{32} & t_z \end{pmatrix} = s \begin{pmatrix} h_1 & h_2 & h_3 \\ h_4 & h_5 & h_6 \\ h_7 & h_8 & 1 \end{pmatrix}$$

## Computing homography matrix

$$\begin{pmatrix} x_i^n \\ y_i^n \end{pmatrix} = \begin{pmatrix} \frac{h_1 x_i + h_2 y_i + h_3}{h_7 x_i + h_8 y_i + 1} \\ \frac{h_4 x_i + h_5 y_i + h_6}{h_7 x_i + h_8 y_i + 1} \end{pmatrix}$$

#### Multiply by denominator

$$x_i^n(h_7x_i + h_8y_i + 1) = h_1x_i + h_2y_i + h_3$$
$$y_i^n(h_7x_i + h_8y_i + 1) = h_4x_i + h_5y_i + h_6$$

## Computing homography matrix

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#### Multiply by denominator

$$x_i^n(h_7x_i + h_8y_i + 1) = h_1x_i + h_2y_i + h_3$$
$$y_i^n(h_7x_i + h_8y_i + 1) = h_4x_i + h_5y_i + h_6$$

Reorder

$$h_1 x_i + h_2 y_i + h_3 - h_7 x_i x_i^n - h_8 y_i x_i^n = x_i^n$$
  
$$h_4 x_i + h_5 y_i + h_6 - h_7 x_i y_i^n - h_8 y_i y_i^n = y_i^n$$

## Computing homography matrix

• For 8 unknowns, we need 4 3D-2D pairs

$$\begin{pmatrix} x_1 & y_1 & 1 & 0 & 0 & 0 & -x_1x_1^n & -y_1x_1^n \\ 0 & 0 & 0 & x_1 & y_1 & 1 & -x_1x_1^n & -y_1y_1^n \\ x_2 & y_2 & 1 & 0 & 0 & 0 & -x_2x_2^n & -y_2x_2^n \\ 0 & 0 & 0 & x_2 & y_2 & 1 & -x_2x_2^n & -y_2y_2^n \\ x_3 & y_3 & 1 & 0 & 0 & 0 & -x_3x_3^n & -y_3x_3^n \\ 0 & 0 & 0 & x_3 & y_3 & 1 & -x_3x_3^n & -y_3y_3^n \\ x_4 & y_4 & 1 & 0 & 0 & 0 & -x_4x_4^n & -y_4x_4^n \\ 0 & 0 & 0 & x_4 & y_4 & 1 & -x_4x_4^n & -y_4y_4^n \end{pmatrix} \begin{pmatrix} h_1 \\ h_2 \\ h_3 \\ h_4 \\ h_5 \\ h_6 \\ h_7 \\ h_8 \end{pmatrix} = \begin{pmatrix} x_1^n \\ y_1^n \\ x_2^n \\ y_2^n \\ x_3^n \\ y_3^n \\ x_4^n \\ y_4^n \end{pmatrix}$$

• Solve 
$$Ah = b$$

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix} \begin{pmatrix} r_{11} & r_{12} & t_x \\ r_{21} & r_{22} & t_y \\ r_{31} & r_{32} & t_z \end{pmatrix} = s \begin{pmatrix} h_1 & h_2 & h_3 \\ h_4 & h_5 & h_6 \\ h_7 & h_8 & 1 \end{pmatrix}$$

this gives us

$$t_x = sh_3$$
,  $t_y = sh_6$ ,  $t_z = -s$ .

## Pose estimation from homography matrix

#### Remember

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix} \begin{pmatrix} r_{11} & r_{12} & t_x \\ r_{21} & r_{22} & t_y \\ r_{31} & r_{32} & t_z \end{pmatrix} = s \begin{pmatrix} h_1 & h_2 & h_3 \\ h_4 & h_5 & h_6 \\ h_7 & h_8 & 1 \end{pmatrix}$$

#### Rotation matrices are orthonormal

• 
$$\sqrt{r_{11}^2 + r_{21}^2 + r_{31}^2} = 1$$
 and  $\sqrt{r_{12}^2 + r_{22}^2 + r_{32}^2} = 1$ 

• normalize homography

$$s = \frac{2}{\sqrt{h_1^2 + h_4^2 + h_7^2} + \sqrt{h_2^2 + h_5^2 + h_8^2}}$$

#### Remember

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix} \begin{pmatrix} r_{11} & r_{12} & t_x \\ r_{21} & r_{22} & t_y \\ r_{31} & r_{32} & t_z \end{pmatrix} = s \begin{pmatrix} h_1 & h_2 & h_3 \\ h_4 & h_5 & h_6 \\ h_7 & h_8 & 1 \end{pmatrix}$$

#### 1. Normalize first col of rotation mat

$$\tilde{r}_1 = \begin{pmatrix} h_1 \\ h_4 \\ -h_7 \end{pmatrix}, \qquad r_1 = \frac{\tilde{r}_1}{||\tilde{r}_1||_2}$$

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2. Normalize second col after orthogonalization

$$\tilde{r}_2 = \begin{pmatrix} h_2 \\ h_5 \\ -h_8 \end{pmatrix}, \qquad r_2 = \frac{r_1 \times \tilde{r}_2}{||r_1 \times \tilde{r}_2||_2}$$

#### Remember

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix} \begin{pmatrix} r_{11} & r_{12} & t_x \\ r_{21} & r_{22} & t_y \\ r_{31} & r_{32} & t_z \end{pmatrix} = s \begin{pmatrix} h_1 & h_2 & h_3 \\ h_4 & h_5 & h_6 \\ h_7 & h_8 & 1 \end{pmatrix}$$

3. Get third one from cross product

 $r_3 = r_1 \times r_2$ 

#### Remember Euler angles (yaw-pitch-roll)

$$\underbrace{\left(\begin{array}{cccc} r_{11} & r_{12} & r_{13} \\ r_{21} & r_{22} & r_{23} \\ r_{31} & r_{32} & r_{33} \end{array}\right)}_{\mathbf{R}} = \underbrace{\left(\begin{array}{cccc} \cos\left(\theta_{z}\right) & -\sin\left(\theta_{z}\right) & 0 \\ \sin\left(\theta_{z}\right) & \cos\left(\theta_{z}\right) & 0 \\ 0 & 0 & 1 \end{array}\right)}_{\mathbf{R}_{z}\left(\theta_{z}\right)} \underbrace{\left(\begin{array}{ccc} 1 & 0 & 0 \\ 0 & \cos\left(\theta_{z}\right) & -\sin\left(\theta_{z}\right) \\ 0 & \sin\left(\theta_{z}\right) & \cos\left(\theta_{z}\right) \end{array}\right)}_{\mathbf{R}_{z}\left(\theta_{z}\right)} \underbrace{\left(\begin{array}{ccc} \cos\left(\theta_{z}\right) & -\sin\left(\theta_{z}\right) \\ 0 & \sin\left(\theta_{z}\right) & \cos\left(\theta_{z}\right) \\ -\sin\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \sin\left(\theta_{z}\right) \cos\left(\theta_{z}\right) \cos\left(\theta_$$

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#### **Finally angles**

$$\begin{aligned} r_{32} &= \sin\left(\theta_x\right) &\Rightarrow \theta_x = \sin^{-1}\left(r_{32}\right) = \operatorname{asin}\left(r_{32}\right) \\ \frac{r_{31}}{r_{33}} &= -\frac{\cos\left(\theta_x\right)\sin\left(\theta_y\right)}{\cos\left(\theta_x\right)\cos\left(\theta_y\right)} = -\tan\left(\theta_y\right) &\Rightarrow \theta_y = \tan^{-1}\left(-\frac{r_{31}}{r_{33}}\right) = \operatorname{atan2}\left(-r_{31}, r_{33}\right) \\ \frac{r_{12}}{r_{22}} &= -\frac{\cos\left(\theta_x\right)\sin\left(\theta_z\right)}{\cos\left(\theta_x\right)\cos\left(\theta_z\right)} = -\tan\left(\theta_z\right) &\Rightarrow \theta_z = \tan^{-1}\left(-\frac{r_{12}}{r_{22}}\right) = \operatorname{atan2}\left(-r_{12}, r_{22}\right) \end{aligned}$$

• Prediction is very sensitive to 2D coordinates

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- Use more points than 4

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- Use more points than 4
- Apply a simple temporal filter with 0 < a < 1

 $(\theta_x, \theta_y, \theta_z, t_x, t_y, t_z)_f^{(k)} = \alpha(\theta_x, \theta_y, \theta_z, t_x, t_y, t_z)_f^{(k-1)} + (1-\alpha)(\theta_x, \theta_y, \theta_z, t_x, t_y, t_z)^{(k)}$ 

- Prediction is very sensitive to 2D coordinates
- Use more points than 4
- Apply a simple temporal filter with 0 < a < 1

 $(\theta_x, \theta_y, \theta_z, t_x, t_y, t_z)_f^{(k)} = \alpha(\theta_x, \theta_y, \theta_z, t_x, t_y, t_z)_f^{(k-1)} + (1-\alpha)(\theta_x, \theta_y, \theta_z, t_x, t_y, t_z)^{(k)}$ 

 Combine with inertial sensor predictions (β), typically done with (extended) Kalman filters

## **Camera Calibration**

Coordinates in camera frame

$$\begin{pmatrix} x_i^c \\ y_i^c \\ z_i^c \end{pmatrix} = \begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix} \begin{pmatrix} r_{11} & r_{12} & t_x \\ r_{21} & r_{22} & t_y \\ r_{31} & r_{32} & t_z \end{pmatrix} \begin{pmatrix} x_i \\ y_i \\ 1 \end{pmatrix}$$

Coordinates in image space (pixels)

$$\begin{pmatrix} x_i^p \\ y_i^p \end{pmatrix} \approx \underbrace{\begin{pmatrix} f_x & s & u_0 \\ 0 & f_y & v_0 \\ 0 & 0 & 1 \end{pmatrix}}_{\kappa} \underbrace{\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & -1 \end{pmatrix} \begin{pmatrix} r_{11} & r_{12} & t_x \\ r_{21} & r_{22} & t_y \\ r_{31} & r_{32} & t_z \end{pmatrix}}_{H} \begin{pmatrix} x_i \\ y_i \\ 1 \end{pmatrix}$$

- $f_x$ ,  $f_y$ : focal length
- u<sub>0</sub>, v<sub>0</sub>: principal point
- s: skew



- 1. print a calibration pattern
- 2. take pictures
- 3. extract corners
- 4. solve  $x^p = Px$  where P = KH
- 5. compute intrinsic *K* and extrinsic parameters *H*



#### Automatic feature extraction

- Keypoint detection (search for locations that are likely to match)
- Descriptor (describe each region around detected keypoint)
- Descriptor Matching (efficiently search for likely matching candidates)



#### 1. Scale-space extrema detection [T. Lindeberg 1998]

• Find the points, whose surrounding patches (with some scale) are distinctive





#### 2. Orientation Assignment

- Assign an orientation to each keypoint to achieve invariance to rotation
- Compute magnitude and orientation on the Gaussian smoothed images

$$m(x,y) = \sqrt{(L(x+1,y) - L(x-1,y))^2 + (L(x,y+1) - L(x,y-1))^2}$$

$$\theta(x,y) = atan(L(x+1,y) - L(x-1,y))/(L(x,y+1) - L(x,y-1))$$

#### 3. Descriptors

- We have location, scale and orientation for each keypoint
- Rotate and scale the local region around each keypoint
- Compute a descriptor (4  $\times$  4 8 bin histograms)



#### 4. Matching – Nearest Neighbour



Template



Target

#### 4. Matching – Nearest Neighbour





Template





Template



Target

- 4. Matching Ratio Test
  - x<sub>1</sub> is the first nearest neighbour to x
  - x<sub>2</sub> is the second nearest neighbour to x
  - $distance(x, x_1')/distance(x, x_2') < 0.7$





Template

Target

#### 4. Matching - RANSAC



#### 4. Matching - RANSAC



- 4. Matching RANSAC
- c. Iterate k times
  - 1. Fit a model to inliers

$$\begin{pmatrix} u \\ v \\ 1 \end{pmatrix} = \begin{pmatrix} a & b & c \\ d & e & f \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} x \\ y \\ 1 \end{pmatrix}$$

2. Calculate inliers and outliers



## **Stereo Vision**

- epipole is the point of intersection of the line joining the camera centres with the image plane
- *epipolar plane* is a plane containing the baseline
- *epipolar line* is the intersection of an epipolar plane with the image plane
- x'<sup>T</sup> Fx = 0 where F is fundamental matrix



image credit: Hartley & Zisserman.

## Stereo Vision – Rectification



- a. original image pair overlaid with several epipolar lines
- b. images transformed so that epipolar lines are parallel
- c. images rectified so that epipolar lines are horizontal and in vertical correspondence
- d. final rectification that minimizes horizontal distortions

- Read Chapter 6, Szelisky (http://szeliski.org/Book/)
- Read Chapter 6, 9, LaValle (http://vr.cs.uiuc.edu/)

# The End