

**ADAPTIVE  
LEARNING  
ENVIRONMENTS:  
Student Modelling**

# Why model students?

## **Customisation (or personalisation) to learners.**

- major research theme in ALEs for past decade or so, and in other education policy changes
- this is a big part of the “adaptivity” in “adaptive learning environments”

## Back earlier discussion of “why build an ALE?”

- issues of efficiency in learning,
- accommodate student styles

Goals re: learning about learning, e.g. how and why DO students make mistakes

# Goals of Student Modelling

Find out what the student knows, believes, can do

- Look for evidence that user fails to exploit some knowledge
- Look for inconsistent beliefs, differences between student and domain models

If teacher believes students has different beliefs or skills:

1. make a list (bug catalogue) and match to it
2. reason about what student would have to believe in order to exhibit behaviour indicating this

*Component of an ITS that represents student's current state of knowledge = **STUDENT MODEL***

*Process of inferring the Student Model = **DIAGNOSIS***

# Models and Adaptivity

## WHICH students to model?

- students studying a domain, with non-expert, “buggy” versions of domain model?
- a “profile” (e.g. Low vs. High domain experience, male vs. female students, “competitive” vs cooperative...)
- default settings for different profiles, different problem set, dialogue strategies, etc.
- individual student sitting in front of the computer?

# Models and Adaptivity

## **WHAT to include in your models?**

- How or what do we “diagnose” regarding issues with student knowledge?
- What about diagnosing affect? Motivation?
- Student “profiles” or strategies?
- Something else?

## **How to UPDATE model as the students/their knowledge changes?**

**...And what do you DO with the working model when you have it?**

# Example: BUGGY project

## Understand student modelling with simple example

- Student procedures for addition/subtraction
- Correct and “buggy” *sub-procedures*.

***Buggy procedure=like bug in a program***

## BUGGY (Brown and Burton, late 1970's)

Used corpus of student work to identify arithmetic bugs

Created a game for student teachers to learn about better arithmetic teaching

- Help look for, identify sub-procedure errors
- Target these errors in feedback

# Diagnosing Models: BUGGY

## 1. BUGGY selects a faulty algorithm

BUGGY: Welcome to Buggy. I have chosen a bug. Here is an example of the bug.

$$\begin{array}{r} 17 \\ + \underline{\quad 5} \\ 13 \end{array}$$

Now you give me problems to determine the bug.

## 2. the user sets some problems

$$\begin{array}{r} \text{User:} \qquad \qquad \qquad 18 \qquad \qquad \qquad 43 \\ \qquad \qquad \qquad + \quad \underline{\quad 6} \qquad \qquad + \quad \underline{\quad 79} \end{array}$$

## 3. BUGGY gives the answers (by faulty algorithm)

$$\text{BUGGY:} \quad 15 \qquad \qquad \qquad 23$$

## 4. user diagnoses the problem

User: Got the bug!

# BUGGY contd.

**BUGGY:** Please describe the bug.

**User:** Student adds the number to be carried into the last column worked in.

5. **BUGGY** sets test, user predicts answers

**BUGGY:** Here are some problems to test your theory about the bug. What is:

$$\begin{array}{r} 21 \\ + 39 \\ \hline \end{array}$$

**User:** 51

**BUGGY:** That's not the bug I have. Using my bug:

$$\begin{array}{r} 21 \\ + 39 \\ 15 \end{array}$$

**Try giving me some more examples.**



# BUGGY contd.

User:

$$\begin{array}{r} 51 \\ + 1707 \\ \hline \end{array} \quad \begin{array}{r} 99 \\ + 99 \\ \hline \end{array} \quad \begin{array}{r} 68 \\ + 9 \\ \hline \end{array}$$

BUGGY:

$$\begin{array}{r} 21 \\ 36 \\ 23 \end{array}$$

User: Got the bug!

BUGGY: Please describe the bug you think I have.

User: The student is adding all the digits together.

BUGGY: Here are some problems to test your theory about the bug. What is:

$$\begin{array}{r} 33 \\ + 99 \\ \hline \end{array} \quad \begin{array}{r} 1091 \\ + 60 \\ \hline \end{array} \quad \begin{array}{r} 8 \\ + 34 \\ \hline \end{array} \quad \begin{array}{r} 28 \\ + 70 \\ \hline \end{array} \quad \begin{array}{r} 90 \\ + 6 \\ \hline \end{array}$$

User:  $24$        $17$        $15$        $17$        $15$

BUGGY: Very good. My description of the bug is:

The student always sums up all the digits with no regard to columns.

# Modelling for (error) diagnosis

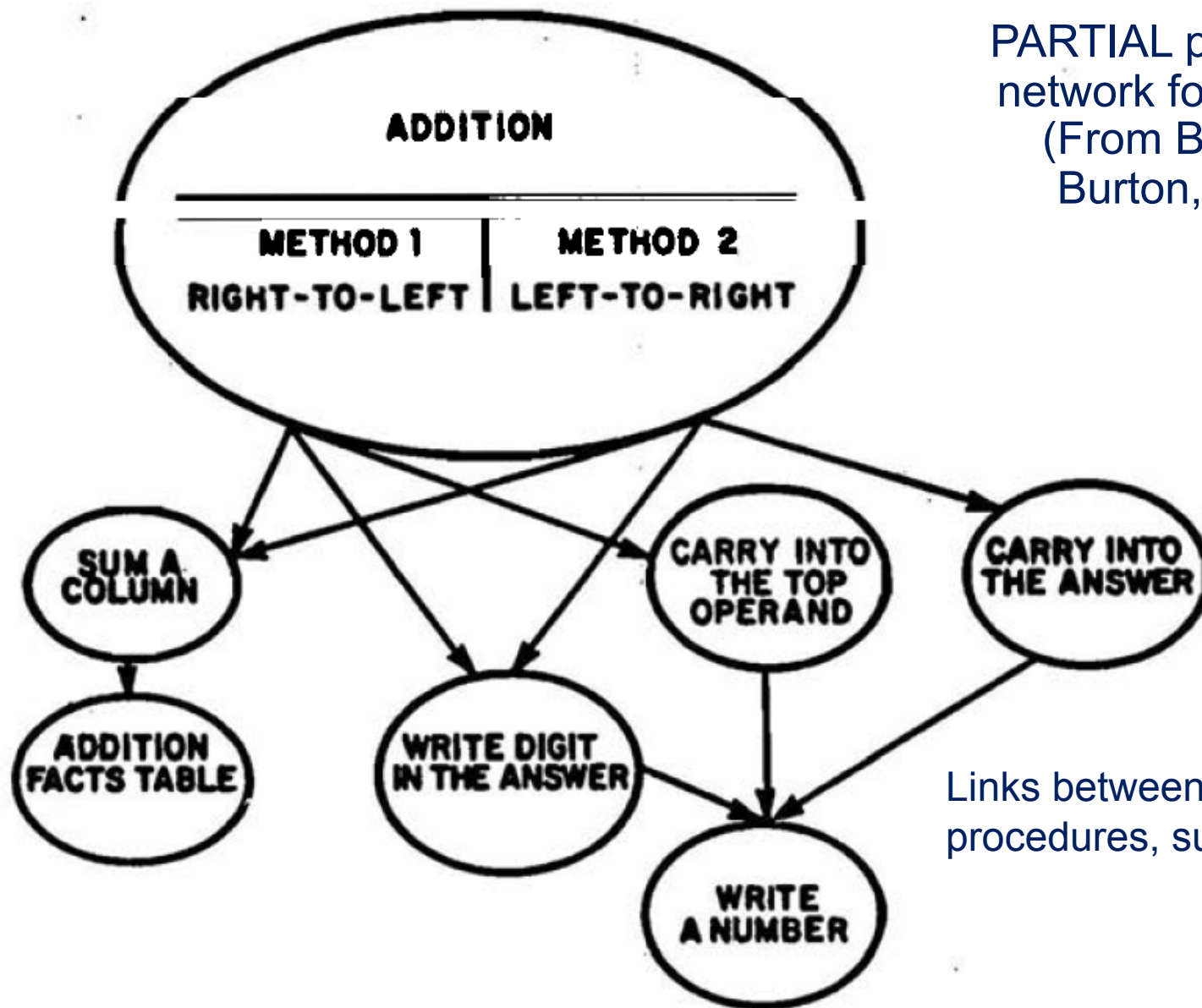
**Sub-procedures** linked into a **procedural network** of sub-goals for a single skill (i.e. Addition)

Any skill constituent (i.e. sub-skill) that could be mis-learned needs separate representation

Can **run the network** on a set of problems

*Goal of a diagnostic model is to have an abstracted representation of the student's skill at a point in time*

- Exact composition of correct, buggy procedures that individual uses for subtraction
- **Running the network** (i.e. the model) should mimic student's actual behaviour



PARTIAL procedural network for addition (From Brown & Burton, 1978)

Links between nodes “call” procedures, sub-procedures

# BUGGY: Drawbacks

**Misconception** represented as a single node:

- can contain any code as its executable part
- single out bugs, but can only explain misconception by means of demonstration or canned text attached to node

**Representation** supposes that:

- *user is merely executing some kind of algorithm*, in a context-free way
- *basic misconceptions represented in same way as basic components of the skill*
- depends on decomposition of skill to level where *single bug is a separate procedure*

Only procedural knowledge?

***System builder has to do all representational work***

# Andes: more bugs

Also includes “buggy” knowledge in representations

Has “**solution model**” of a problem, and tracks student progress in relation to it (**a *model-tracing tutor***)

*See Woolf ch 3 p 79 for partial solution graph, too small to show here*

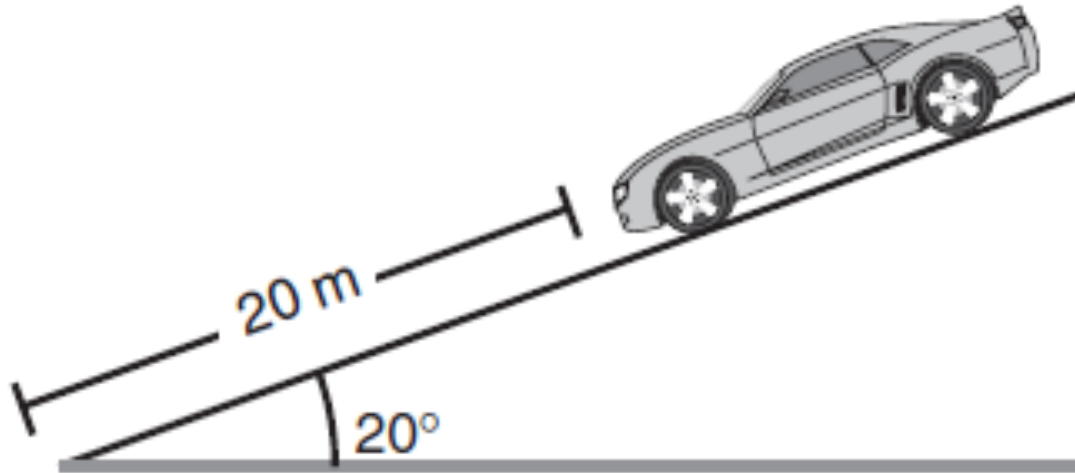
Time for hints is when students straying from a correct path  
(likely to be multiple paths)

Understanding what students know: Two pronged approach

- Current state of problem solving (for individual problem)

PLUS

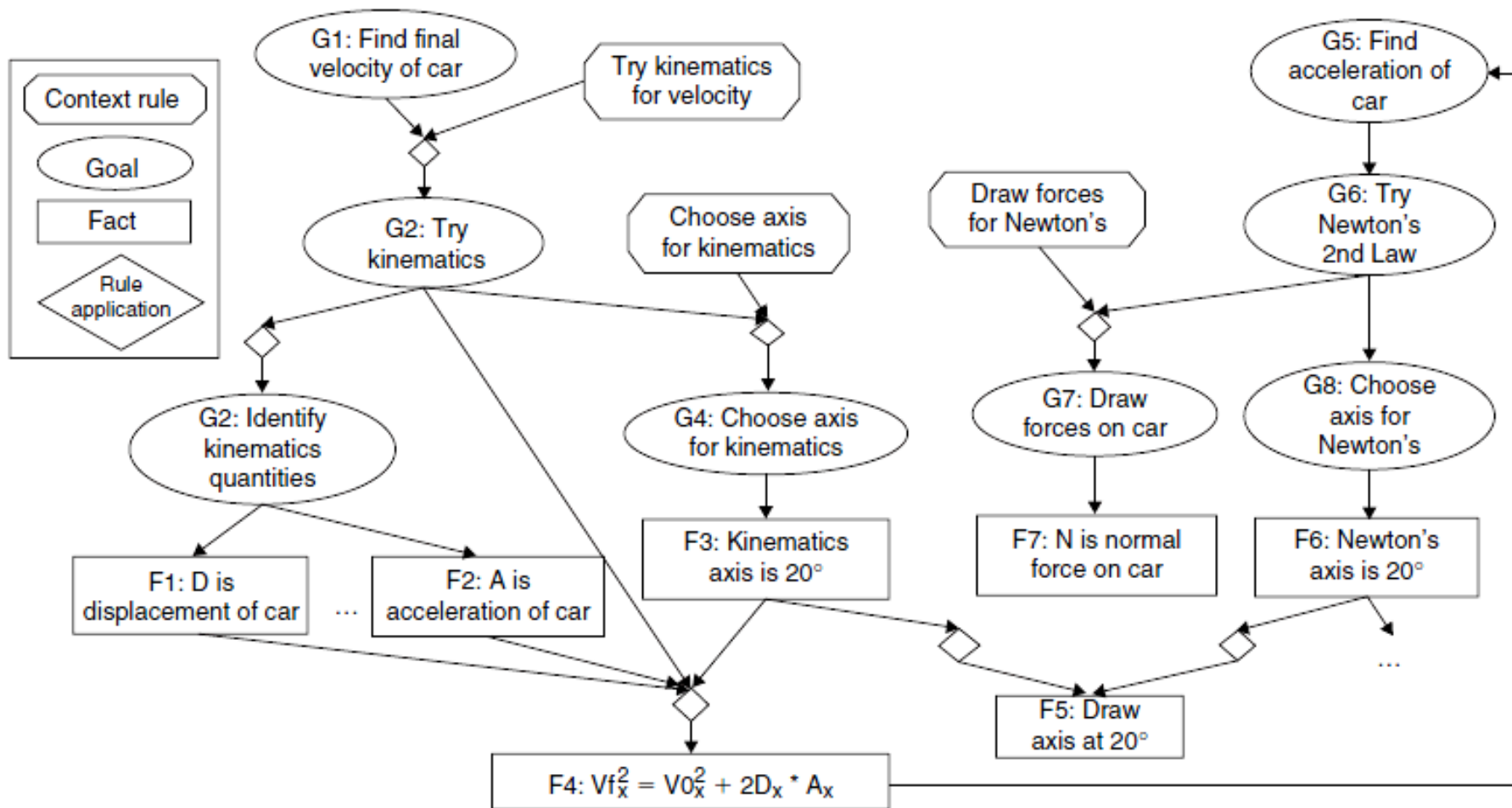
- “longer term” assessment of overall physics knowledge



**FIGURE 3.13**

The car problem. A 2000 kg car at the top of a  $20^\circ$  inclined driveway 20 m long slips its parking brake and rolls down. Assume that the driveway is frictionless. At what speed will the car hit the garage door (Gertner et al., 1998)?

A typical ANDES problem and diagram, reproduced from Woolf (2009), p. 78



Andes “solution graph” for car problem, reproduced from Woolf (2009), p. 79

# Updating Andes' model

**Uses Bayesian networks (probabilistic representation)**

- One problem= network representing one complete solution space (100-200 **nodes**)
- Nodes equate to student actions, states (and performing action in program can turn nodes on/off)
- “General knowledge” estimates updated at end of each problem based on state of network → **initialise model** for next problem

**To do an action that relies on student knowledge or mental state (e.g. TUTORIAL ACTIONS), other system modules can query network about relevant nodes and their probabilities.**



# **Student Modelling: Language Examples**

# Example: difficulties in spelling

A child types

e.g. “neiz”

“wen”

What did they intend?

# Identifying and Correcting Errors

e.g. “neiz” -> **knees/niece**

“wen” -> **when/went/we/win**

“fiknusiz” ->

# Identifying and Correcting Errors

e.g. “neiz” -> **knees/niece**

“wen” -> **when/went/we/win**

“fiknusiz” -> **thicknesses**

# Possible Inferences

Work back from the misspelling to the correction

k w i c

**quick**

r i d

red, rid, **ride**, write, rite, read

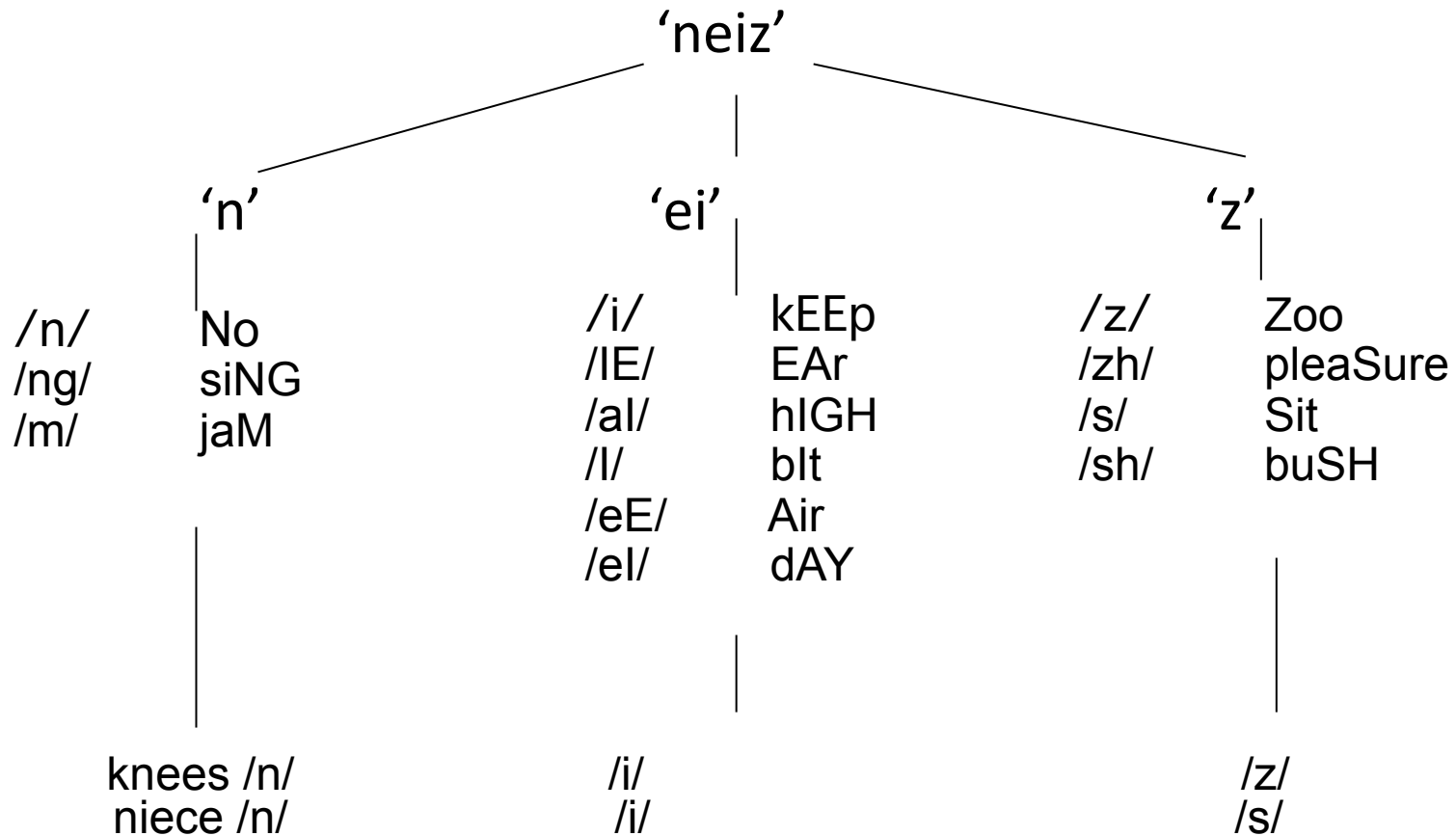
f a t

**fate**

*Letter as its name?*    **i** for **i\_e**    **a** for **a\_e**

# Phoncode (Pain, 1985)

Based on phoneme-grapheme grammar: consider what phonemes error was intended to represent, then see if any word matches



# Using language: Autotutor

Student modelling all about **semantic matching**, regular expressions and similar

**Inferring** student concept knowledge through their natural-language (text) input

- For each **main question**, compare input to pre-generated list of expectations and misconceptions via **latent semantic analysis (LSA)**

*Expectations= anticipated “good answers”, productive procedural steps*

**LSA compares conceptual similarity** of two pieces of text

See D’Mello & Graesser, 2012, section 3 for gory linguistic details.

AutoTutor  
File Edit Session Plugins Help

How does the operating system interact with the word processing program when you create a document?



The diagram shows a computer system with the following components and interactions:

- HARD DISK:** Located at the top, it stores the **WORD PROCESSING PROGRAM** and the **DOCUMENT**.
- OS (Operating System):** Located in the center, it manages the **WORD PROCESSING PROGRAM** and the **DOCUMENT**.
- WORD PROCESSING PROGRAM:** A program running in memory, interacting with the **OS** and the **DOCUMENT**.
- DOCUMENT:** A file being created or edited by the **WORD PROCESSING PROGRAM**.
- RAM (Random Access Memory):** A large block on the right, containing the **OS**, **WORD PROCESSING PROGRAM**, and **DOCUMENT**.
- ROM (Read-Only Memory):** A pink component at the bottom, providing permanent storage for the **OS**.
- CPU (Central Processing Unit):** A blue component at the bottom, processing data and interacting with the **OS**.

Log of previous responses:

Student: the operating system allows you to save new information on a document

Tutor: I see, ok.  
Tutor: Can you elaborate a bit on that?

Student: yes, the operating system creates space to save the document so that it is not lost when you open another program

Enter your response here:

yes, the operating system creates space to save the document so not lost when you open another program

**Screenshot from Autotutor problem about operating systems interacting with a word processor (Image from D'Mello & Graesser, 2012)**



# Semantics for DOING

**Multiple rounds** of tutorial dialogue for a main question, doing analyses on each round of input

System [dialogue] actions aim to identify (i.e. **diagnose**) and **target** “missing” expectations related to main question

Trying to reach a **threshold LSA value**: This means that student is using same concepts and propositions in an “expected” answer. *Don't worry about the details of this.*

**More bugs:** Parts of student input may match **stored misconceptions**.

This then triggers system to **take certain tutorial actions** (e.g. offer hint or explicit correction)

# Using Language: ARTCHECK

Correct article usage problem for English language learners:

Some native languages do not include an article category, e.g.

**Finnish** - definiteness and indefiniteness expressed in quite different ways (also **Basque, Chinese, Russian**)

Aims to help such learners use articles appropriately

Rules which determine correct article usage:

- how do you know whether you are talking about a specific object, or any old object?
- how do we choose the correct article to indicate the indefinite or definite property of the noun in an utterance?

**Indefinite**      **a/an**, eg *John is a teacher*

**zero**, eg *Do you take milk in coffee?*

**Definite**      **the**, eg *He is the only teacher I like*

# ArtCheck Tutor (Sentence, 1993)

Applying knowledge to user input, to **detect** when the incorrect article is used

## Example errors:

\*I have visited\_\_Tower of London

\*We discussed our plans over the breakfast

There may be **patterns** in the errors

\* John is teacher.

\* Sandy is pig.

\* I am doctor.

John is a good man.

Use rules as basis for generating explanations, customised to learner, to help them learn correct user

# Determining correct usage

Rules indicate whether article before noun should be:

- the **definite article** *the*
- the **indefinite article** *a/an*
- no article at all, (***the zero article***)

Some are *fixed* rules: *the definite article should be used when the noun is modified by a superlative adjective, eg **the largest dog***

Other depend on context of use: *the indefinite article should be used to introduce new information.*

The sources of information used by the system:

the **lexicon**, the **parser**, the **morphological analyser**, and a **discourse history module**.

# Examples of rules

Article Usage Rules	Example	Information needed
The definite article can be used where the noun is modified by a relative clause	<i>The <b>man</b> who I saw . . .</i>	Syntactic
The zero article can be used before plural count nouns	<i>Do you like <b>eggs</b></i>	Morphological
The zero article can be used with proper nouns	<i>My dog is called <b>Marcus</b></i>	Lexical
The indefinite article is used in some expressions of frequency	<i>I go running <b>twice a day</b></i>	Idiomatic

# Providing feedback

Uses *rule induction* to learn rules from positive and negative training instances of the error:

- \* John is teacher. *Positive instance*
- \* Sandy is pig. “
- \* I am doctor. “
- John is a good man. *Negative instance*

**Produce new rules**, based on the expert ones, in this case:

Rule 11: *Use the article **a/an** where a singular count noun is used as the complement of the verb to be.*

Identify incorrect (mal-rule) proposed to account for data:

*Where there is a singular, unmodified, common, count noun preceded by a singular form of the verb be, **use the zero article.***

And explain this to the student:

*“You seem to use **no article** instead of **a** or **an** before a singular count noun and **after the verb to be**”*

# Learning from errors

One goal is for user of **the system** to learn from any errors made.

To do this it must:

- **be able to understand the observed errors,**
- **be able to communicate effectively with the user**
- **provide a good explanation for that error.**

**Explanation in Artcheck is tailored to the learner in three ways:**

- 1. relating to the learner's level of ability,**
- 2. learning style, and**
- 3. the *type of error* observed.**

In addition, the learner is given some control over the information received.

# Example dialogue

*Student:* I am doctor

*AC: identify error:* *doctor* in *I am doctor* is incorrect.

*AC: correct error:* It should be: *a doctor* .

*AC: ask student for feedback*

Select: m more q quit explanation

*Student:* m

*AC: state rule* The rule is: RULE 11

**Use a or an before singular count nouns which come after the verb to be.**

*AC: ask student for feedback*

Select: m more q quit explanation

*Student:* m

*AC: explain mal-rule:*

**I have noticed that you seem to use no article instead of a or an before a singular count and after the verb to be in the singular**



# Dialogue, continued

*AC: ask student for feedback*

Select: m more            q quit explanation

*Student:*            m

*AC: exemplify mal-rule*

You also said:            **\*\*\* Sandy is pig \*\*\* John is teacher**  
which are similar errors.

Try one of these again:    **Sandy is \*\*\*\* pig**

Choose the correct article: **1 a**

**2 an**

**3 the**

**4 no article**

*Student:*            1

*AC:*            Well done. That is the correct answer.

Continue? (y/n)    n

# Evaluation of ArtCheck

Can understand **many types of sentence structures**.

Cannot understand questions and imperatives.

- **grammar could easily be extended**

Sometimes **wrongly predict appropriate article** usage:

- less common idiomatic usages.
- distant or complex referring expressions, where semantic information required

**Lot of data required** for mal-rule to be generated.

**Feedback during external evaluation generally positive:**

- students confirmed this was an area of difficulty
- were enthusiastic about experimenting with system
- found the system easy and helpful to use.

**Most showed some improvement** after using *ArtCheck* for a short period of time.

Verbal and written feedback generally very positive.

# Open Learner Modelling:

LeActiveMath

<http://www.leactivemath.org/>

# Open Learner Modelling

*Should only the system access the model? Should students see them? What about teachers? Why would we do that anyway?*

- Help learners and teachers to reflect on their own knowledge, misconceptions and learning processes
- Give an alternative for diagnosis by enabling students (or even peers and teachers) to intervene in the diagnosis process and influence the system judgments

**A challenge:** *how best to collect, analyse and externalise data from learner interactions and how to represent this for most effective support of reflection*

# OLM in LeActiveMath

## Externalisation of the Learner Model

- Organise and display LM beliefs about the learner's *knowledge, skills, competencies, affective and motivational states*.

## Interaction with the learner based on:

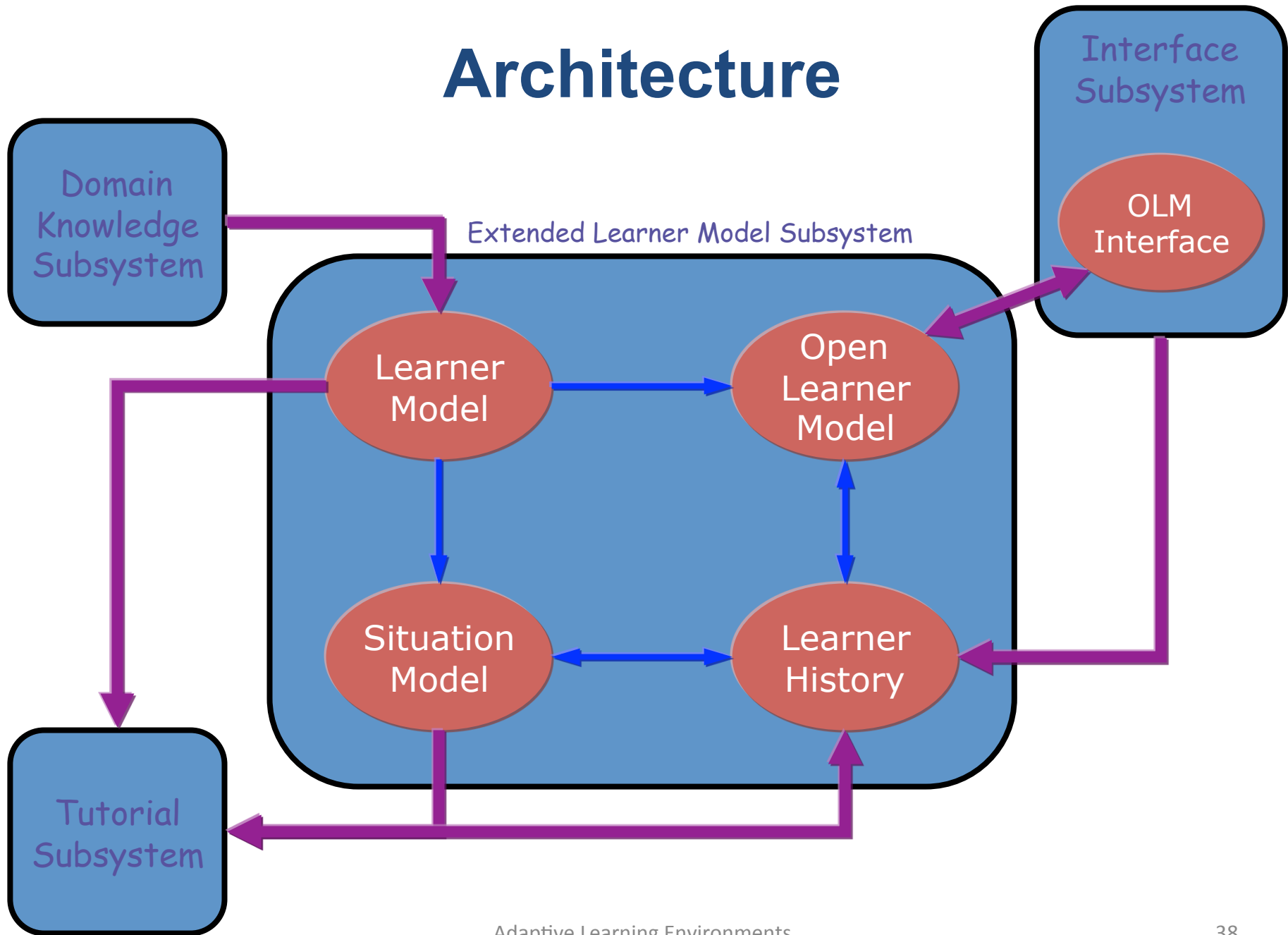
- performance on system (e.g. *you scored 70%*)
- and on value judgements (e.g. *you did well*)

## OLM “suggestions” to the Tutorial Component

- Belief revision may highlight need for learner to do an exercise, study an example, etc.

## A dedicated Graphical User Interface

# Architecture



# Learner Model Content

**Domain Knowledge** (e.g. derivation rules, function, chain rule)

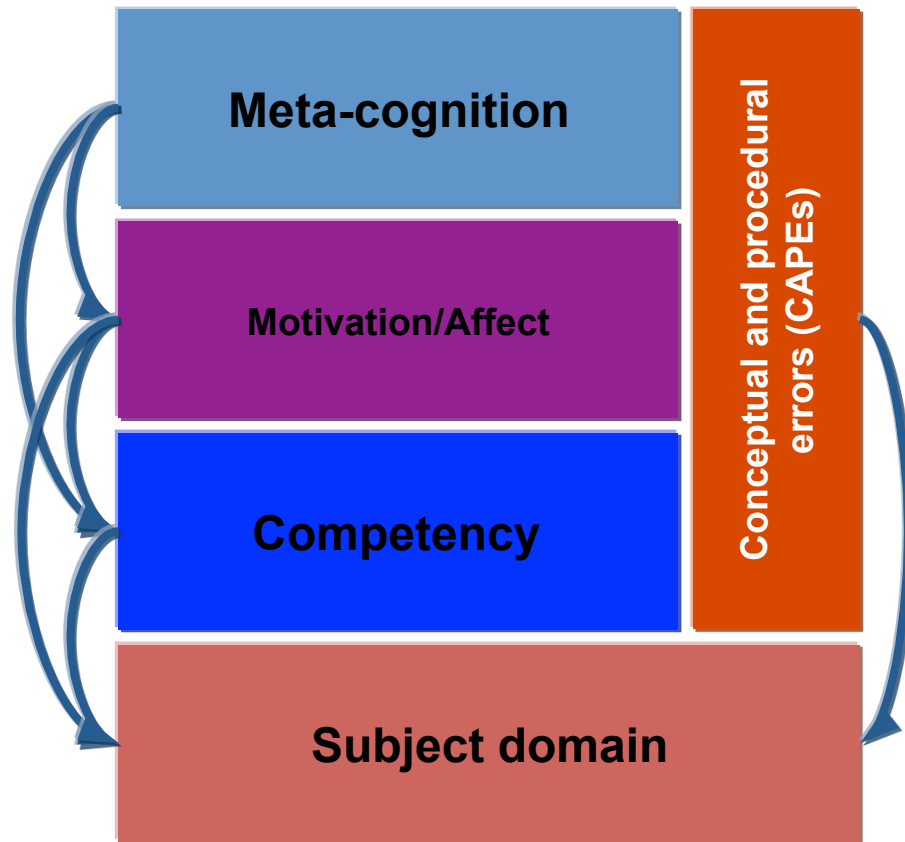
**Competencies** (e.g. reasoning mathematically, handling mathematical symbols and formalisms)

**Meta-cognition** (e.g. student believes that they understand chain rule)

**Affect and Motivation** (e.g. frustrated, interested, puts effort)

**Conceptual and performance errors** (incorrect derivative for negative power function, expanding brackets incorrectly)

# Learner model structure



Dimensions are piled up in layers

Bottom layer is the subject domain, as a *ground* dimension

Beliefs are placed in the upper layers only

Beliefs are about higher layers *applied* to lower layers

Example: a **belief on learner awareness** of her motivation at **following a proof of the chain rule for derivatives**



# Open Learner Model: Specification

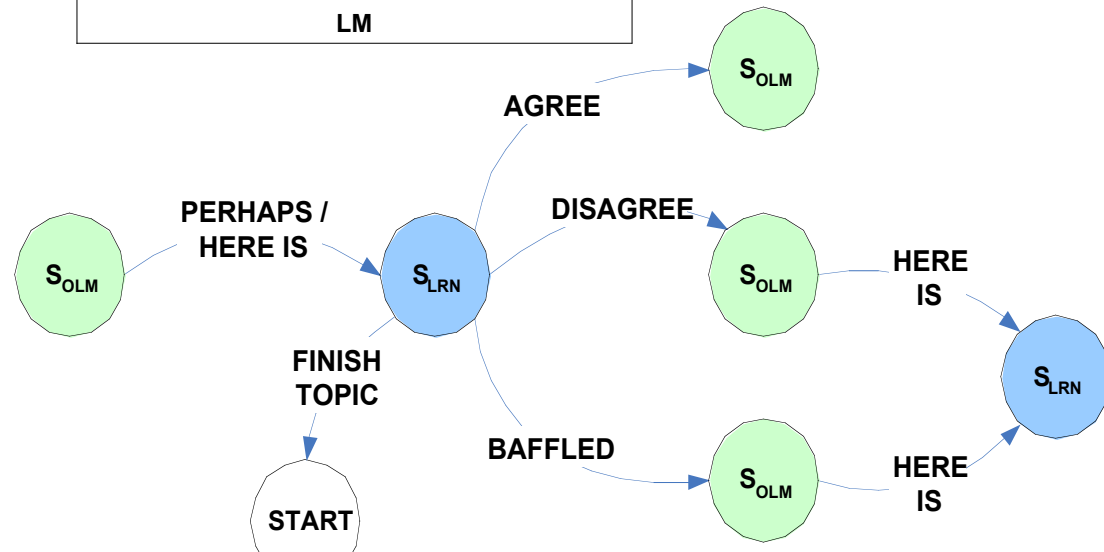
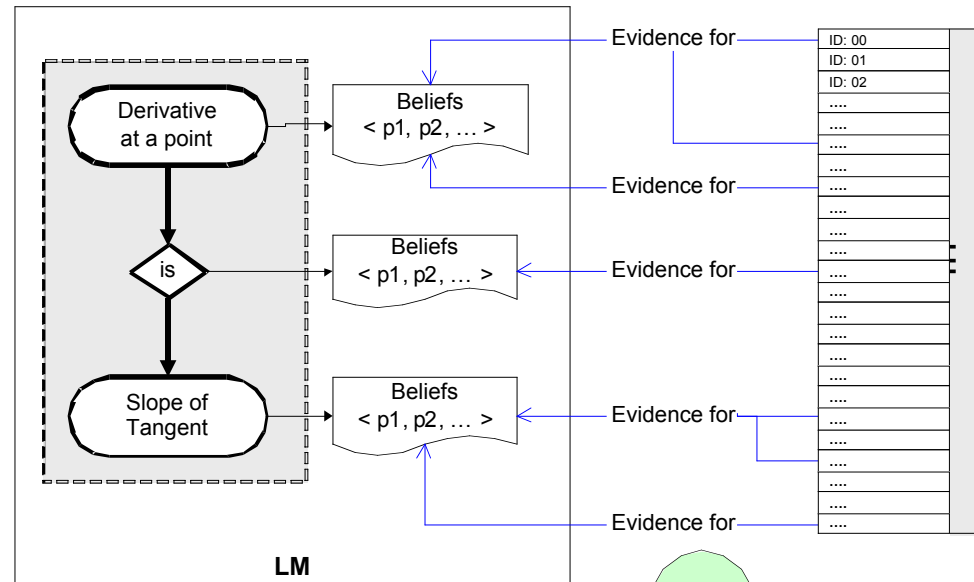
## Belief and Evidence

Link the model to the direct actions and activities that the user may recall (i.e. as stored in the Learner History)

## Interactive diagnosis

Dialogue moves as language for learner and OLM to use to communicate and argue about beliefs and performance

Deployed by graphical widgets with NLG support



# Inference/Diagnosis: Dialogue Moves

## Learner's Moves

<b>SHOW ME:</b>	Show me what you think <b>I know</b> about differentiation Show me <b>how competent</b> you think I am in terms of learning
<b>I DISAGREE:</b>	I don't think <b>I know</b> the chain rule (but you seem to think I can)
<b>I AGREE:</b>	Yes, I am <b>very confident</b> about my understanding of differentiation
<b>I DISCONFIRM:</b>	I cannot accept that <b>I understand</b> the chain rule <b>quite well</b>
<b>I'M BAFFLED:</b>	I do not understand how <b>you reach your conclusion</b>
<b>LET'S MOVE ON:</b>	I <b>never</b> want to revisit this topic

## OLM's Moves

<b>PERHAPS:</b>	Perhaps you are <b>quite confident</b> about <b>using the chain rule</b>
<b>HERE IS:</b>	Here is the <b>evidence</b> I have about what you can differentiate
<b>CAN I CONFIRM:</b>	So <b>we agree</b> that you understand the chain rule <b>well</b>
<b>UNRAVELLING:</b>	I believe you are <b>quite good</b> at mathematical modelling because you <b>told me so yesterday</b> and your performance is <b>as good as yesterday</b>
<b>FINISH TOPIC:</b>	So <b>we agree to differ</b> about your competence at mathematical modelling - <b>we move on but will revisit</b> some time soon

# OLM and NLP

Templates used for transcription of dialogue between OLM and learner

Templates for every dialogue moves

Reference to LM and OLM elements mapped into the templates (i.e. **Belief descriptor, TAP nodes**)

Value judgement mapped to every LM belief (i.e. **Level, Performance**)

Internationalisation easily supported

**OLM** Welcome my dear **toto**. What brings you here today?

**toto** I don't know what to do now.

**OLM** Perhaps you should explore [**derivative**, , **think**, , , ].

**toto** Yes, why not.

**toto** Show me what you think I know about [**derivative**, , **think**, , , ].

**OLM** I think your are **Level I** about [**derivative**, , **think**, , , ].

**toto** I don't understand why you think **Level I**.

**OLM** Here is the evidence for me to think you are **Level I**.

**toto** I don't understand why you think **Level I**.

**OLM** Here is the evidence for me to think you are **Level I**.

**toto** I don't understand why you think **WARRANT\_2**.

**OLM** Because you did this **easy** exercise with a **0.0** performance.

**toto** I disagree with **WARRANT\_2**.

**OLM** In this case, what is your own judgement about the situation?

**toto** Let's change the topic of discussion, please.

**OLM** Fine, but we will have to come back to this issue later.

# If want more on this...

**Common types of student modelling not discussed here:**

- Constraint-based modelling
- Plan recognition
- Expert-system model

*see Woolf (2009) Chapter 3, required reading*

A totally different idea of the roles models can play: **Lifelong learner modelling** (*see reading list*)